

# Shaily Engineering Plastics Limited



Regd Office : Survey No.364/366 At & PO Rania,Taluka Savli Dist;Baroda 391780

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## Part I Statement of Standalone Audited Results for the Quarter & Year Ended 31st March, 2013

(Rs. in Lacs)

Particulars		3 months ended 31-03-2013  (Audited)	Preceding 3 months ended 31-12-2012  (Unaudited)	Corresponding 3 months ended 31-03-2012 in the previous year (Unaudited)	Year to date figures for current period ended 31-03-2013 (Audited)	Year to date figures for the previous year ended 31-03-2012 (Audited)
1 Income from operations (a) Net sales/income from operations (Net of excise duty) (b) Other operating income <b>Total income from operations (net)</b>		2,895.48 8.02 <b>2,903.50</b>	3,101.51 15.14 <b>3,116.65</b>	3,676.59 1.07 <b>3,677.66</b>	12,232.53 43.64 <b>12,276.17</b>	14,553.23 5.14 <b>14,558.37</b>
2 Expenses (a) Cost of materials consumed (b) Changes in inventories of finished goods, work-in-progress and stock-in-trade (c) Employee benefits expense (d) Depreciation and amortisation expense (e) Other expenses <b>Total expenses</b>		1,830.54 (112.09)  316.96 155.17 489.14 <b>2,679.72</b>	1,920.30 5.92  346.34 141.51 410.12 <b>2,824.19</b>	2,163.13 58.22  282.54 126.97 522.21 <b>3,153.07</b>	7,698.33 (167.67)  1,310.66 561.58 1,737.68 <b>11,140.58</b>	9,494.07 46.00  1,179.14 518.51 1,754.05 <b>12,991.77</b>
3 <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>		223.78	292.46	524.59	1,135.59	1,566.60
4 Other income		37.88	(38.30)	159.89	63.53	123.99
5 <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>		261.66	254.16	684.48	1,199.12	1,690.59
6 Finance costs		138.11	152.37	398.39	693.15	863.40
7 <b>Profit / (Loss) from ordinary activities (5 + 6)</b>		123.55	101.79	286.09	505.97	827.19
8 Tax expense Current Tax MAT Credit Entitlement Deferred Tax Short provision in earlier years		24.71 0.08 17.94 (22.99)	20.36 (20.36) 33.03 -	165.49 (153.02) 165.55 13.10	101.22 (76.43) 142.02 (22.99)	165.49 (153.02) 165.55 12.50
9 <b>Net Profit / (Loss) for the period (7+8)</b>		103.81	68.76	94.97	362.15	636.67
10 Paid-up equity share capital @ Rs. 10/- each		731.84	731.84	731.84	731.84	731.84
11 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					2,865.17	2,503.02
12 Earnings per share (of Rs. 10/- each) (not annualised): (a) Basic (b) Diluted		1.42 1.42	0.94 0.94	1.30 1.30	4.95 4.95	8.70 8.70
13 A) PARTICULARS OF SHAREHOLDING						
1. Public shareholding - Number of shares - Percentage of shareholding		3,005,300 41.06%	3,005,300 41.06%	3,005,300 41.06%	3,005,300 41.06%	3,005,300 41.06%
2. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)		5,96,295 13.83%  8.15%	5,96,295 13.83%  8.15%	596,295 13.83%  8.15%	596,295 13.83%  8.15%	5,96,295 13.83%  8.15%
b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)		3,716,835 86.17%  50.79%	3,716,835 86.17%  50.79%	3,716,835 86.17%  50.79%	3,716,835 86.17%  50.79%	3,716,835 86.17%  50.79%
Particulars		3 months ended 31-03-2013				
B) INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter		Nil Nil Nil Nil				
Notes :						
1. Standalone / Consolidated Statement of Assets and Liabilities (Rs. in Lakhs)						
Particulars		Year to date figures for current period ended 31-03-2013	Year to date figures for previous year ended 31-03-2012			
A EQUITY AND LIABILITIES						
1 Shareholders' funds						
(a) Share capital		731.84	731.84			
(b) Reserves and surplus		2,865.18	2503.03			
Sub-total - Shareholders' funds		3,597.02	3,234.87			
2 Non-current liabilities						
(a) Long-term borrowings		1,513.81	798.63			
(b) Deferred tax liabilities (net)		307.57	165.55			
(c) Other long term liabilities		128.73	159.00			
(d) Long-term provisions		30.73	29.68			
Sub-total - Non-current liabilities		1,980.84	1,152.86			
3 Current liabilities						
(a) Short-term borrowings		2,281.70	2457.53			
(b) Trade payables		1,799.35	2211.18			
(c) Other current liabilities		1,049.86	891.47			
(d) Short-term provisions		21.94	187.45			
Sub-total - Current liabilities		5,152.85	5,747.63			
TOTAL - EQUITY AND LIABILITIES		10,730.71	10,135.36			
B ASSETS						
1 Non-current assets						
(a) Fixed assets		4,497.49	3994.87			
(b) Non-current investments		27.46	27.46			
(c) Long-term loans and advances		465.86	479.44			
(d) Other non-current assets		14.34	19.33			
Sub-total - Non-current assets		5,005.15	4,521.10			
2 Current assets						
(a) Inventories		1,250.35	954.34			
(b) Trade receivables		2,617.49	3461.48			
(c) Cash and cash equivalents		659.35	187.09			
(d) Short-term loans and advances		1,177.43	1005.79			
(e) Other current assets		20.94	5.56			
Sub-total - Current assets		5,725.56	5,614.26			
TOTAL - ASSETS		10,730.71	10,135.36			
2 The above audited financial results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at its meeting held on 18th May, 2013.						
3 As the Company operates in a single primary business segment, disclosure requirements as per Accounting Standard 17 (AS-17) on segmental reporting are not applicable.						
4 Figures for previous period / year have been regrouped / rearranged wherever necessary.						
5 The figures of last quarter ended March 31, 2013 are the balancing figures between audited figures in respect of full financial year and published year to date figures upto the third quarter of the relevant financial year.						
For Shaily Engineering Plastics Limited						
Vadodara Mahendra Sanghvi						
18th May 2013 Chairman &						
Managing Director						