

| <b>Holding of Specified Securities and Shareholding Pattern</b><br><i>[Pursuant to Regulation 31 of the SEBI(Listing and Disclosure Requirements) Regulations, 2015]</i> |  |                          |                             |                    |                           |
|--|--|--------------------------|-----------------------------|--------------------|---------------------------|
| Annexure - I   |  |                          |                             |                    |                           |
| 1. Name of Listed Entity:  | <b>SHAILY ENGINEERING PLASTICS LTD</b>   |                          |                             |                    |                           |
| 2. Scrip Code/Name of Scrip/Class of Security :  |  |                          |                             |                    |                           |
| <b>Scrip Code :</b>  | <b>Name of Scrip</b>   | <b>Class of Security</b> |                             |                    |                           |
| <b>BSE : 501423</b>  | <b>SHAILY</b>  | <b>Equity</b>            |                             |                    |                           |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/ <b>Reg. 31(1)(b)</b> /Reg.31(1)(c)  |  |                          |                             |                    |                           |
| a. If under 31(1)(b) then indicate the report for Quarter ending   |  | <b>31-Dec-21</b>         |                             |                    |                           |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment  |  | N.A.                     |                             |                    |                           |
| 4. <b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information :-                                   |  |                          |                             |                    |                           |
|  | Particulars  | Yes/No                   | Promoter and Promoter Group | Public Shareholder | Non Promoter - Non Public |
| 1.   | Whether the Listed Entity has issued any partly paid up shares?                        | No                       | No                          | No                 | No                        |
| 2.   | Whether the Listed Entity has issued any Convertible Securities ?                      | No                       | No                          | No                 | No                        |
| 3.   | Whether the Listed Entity has issued any Warrants?                                     | No                       | No                          | No                 | No                        |
| 4.   | Whether the Listed Entity has any shares against which depository receipts are issued? | No                       | No                          | No                 | No                        |
| 5.   | Whether the Listed Entity has any shares in locked-in?                                 | Yes                      | No                          | Yes                | No                        |
| 6.   | Whether any shares held by promoters are pledge or otherwise encumbered?               | No                       | No                          | No                 | No                        |
| 7.   | Whether company has equity shares with differential voting rights?                     | No                       | No                          | No                 | No                        |
| 8.   | Whether the Listed Entity has any significant beneficial owner?                        | No                       | No                          | No                 | No                        |

**Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES**

| Category<br>(I) | Category of shareholder<br>(II) | Nos of Share holders<br>(III) | Nos of fully paid up equity Share held<br>(IV) | Nos of Partly paid-up equity Share held<br>(V) | No. of shares underl ying Depos itory Recei pts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Sharehol ding as a % of total no. of shares (calculate d as per SCRR, 1957)<br>(VIII)<br>As a % of (A+B+C2) | Number of Votting Rights held in each class of securities<br>(IX) |              |         |                            | No. of Shares Underl ying Outsta ting conver tible securit ies (includ ing Warra nts)<br>(X) | Shareholdi ng, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+ (X)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |                                 | Number of Shares pledged or otherwise encumbered<br>(XIII) |                                 | Number of equity shares held in dematerial- ized form<br>(XIV) |
|-----------------|---------------------------------|-------------------------------|--|--|---|---|---|---|--------------|---------|----------------------------|--|---|-------------------------------------|---------------------------------|--|---------------------------------|--|
|                 |                                 |                               |  |  |   |   |   | No of Voting Rights   |              |         | Total as a % of<br>(A+B+C) |  |   | No. (a)                             | As a % of total shares held (b) | No. (a)  | As a % of total shares held (b) |  |
|                 |                                 |                               |  |  |   |   |   | Class Equity  | Class Others | Total   |                            |  |   |                                     |                                 |  |                                 |  |
|                 |                                 |                               |  |  |   |   |   |   |              |         |                            |  |   |                                     |                                 |  |                                 |  |
| (A)             | Promoter & Promoter Group       | 13                            | 4246487  | 0  | 0   | 4246487   | 46.29   | 4246487   | 0            | 4246487 | 46.29                      | 0  | 46.29   | 0                                   | 0.0000                          | 0  | 0                               | 4246487  |
| (B)             | Public shareholding             | 4467                          | 4927015  | 0  | 0   | 4927015   | 53.71   | 4927015   | 0            | 4927015 | 53.71                      | 0  | 53.71   | 855072                              | 17.35                           | NA   | NA                              | 4914813  |
| (C)             | Non Promoter-Non Public         | 0                             | 0  | 0  | 0   | 0   | 0   | 0   | 0            | 0       | 0.00                       | 0  | 0.00  | 0                                   | 0.0000                          | NA   | NA                              | 0  |
| (C1)            | Shares underlying DRs           | 0                             | 0  | 0  | 0   | 0   | NA  | 0   | 0            | 0       | 0.00                       | 0  | 0.00  | 0                                   | 0.0000                          | NA   | NA                              | 0  |
| (C2)            | Shares held by Employee/Trust   | 0                             | 0  | 0  | 0   | 0   | Yes   | 0   | Yes          | 0       | 0.00                       | 0  | 0.00  | 0                                   | 0.0000                          | NA   | NA                              | 0  |
|                 | TOTAL                           | 4480                          | 9173502  | 0  | 0   | 9173502   | 100.00  | 9173502   | 0            | 9173502 | 100.00                     | 0  | 100.00  | 855072                              | 9.3211                          |  |                                 | 9161300  |

**Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

| Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP |   |                            |  |   |  |  |  |   |               |         |  |  |                                  |         |   |         |   |                                 |
|--|---|----------------------------|--|---|--|--|--|---|---------------|---------|--|--|----------------------------------|---------|---|---------|---|---------------------------------|
|  | Category & Name of the shareholders (I) | Nos of Share holders (III) | Nos of fully paid up equity Shares held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares underl ying Deposi tory Receip ts (VI) | Total nos. shares held (VII)= (IV)+(V)+ (VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |               |         | No. of Shares Underlyin g Outstanding convertibl e securities (including Warrants) (X) | Shareholdin g, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerial- ized form (XIV) |                                 |
|  |   |                            |  |   |  |  |  | No of Voting Rights   |               |         |  |  | Total as a % of (A+B+C)          | No. (a) | As a % of total shares held (b)                         | No. (a) |   | As a % of total shares held (b) |
|  |   |                            |  |   |  |  |  | Class Equity  | Class Other s | Total   |  |  |                                  |         |   |         |   |                                 |
| 1.   | INDIAN                                  |                            |  |   |  |  |  |   |               |         |  |  |                                  |         |   |         |   |                                 |
| (a)  | Individuals/Hindu Undivided Family      |                            |  |   |  |  |  |   |               |         |  |  |                                  |         |   |         |   |                                 |
|  | Mahendra Bhogilal Sanghvi               | 1                          | 811335                                       | 0   | 0  | 811335                                       | 8.84   | 811335  | 0             | 811335  | 8.84   | 0  | 8.84                             | 0       | 0.00  | 0.00    | 811335  |                                 |
|  | Laxman Sanghvi                          | 1                          | 476424                                       | 0   | 0  | 476424                                       | 5.19   | 476424  | 0             | 476424  | 5.19   | 0  | 5.19                             | 0       | 0.00  | 0.00    | 476424  |                                 |
|  | Tilottama Sanghvi                       | 1                          | 1287715                                      | 0   | 0  | 1287715                                      | 14.04  | 1287715   | 0             | 1287715 | 14.04  | 0  | 14.04                            | 0       | 0.00  | 0.00    | 1287715   |                                 |
|  | Sanghvi Amit Mahendra                   | 1                          | 60658  | 0   | 0  | 60658  | 0.66   | 60658   | Yes           | 60658   | 0.66   | 0  | 0.66                             | 0       | 0.00  | 0.00    | 60658   |                                 |
| (b)  | Central Government/ State Government(s) | 0                          | 0  | 0   | 0  | 0  | 0.00   | 0   | 0             | 0       | 0.00   | 0  | 0.00                             | 0       | 0.0000  | 0       | 0.0000  |                                 |
| (c)  | Financial Institutions/ Banks           | 0                          | 0  | 0   | 0  | 0  | 0.00   | 0   | 0             | 0       | 0.00   | 0  | 0.00                             | 0       | 0.0000  | 0       | 0.0000  |                                 |
|  | Any Others (Specify)                    | 0                          | 0  | 0   | 0  | 0  | 0.00   | 0   | 0             | 0       | 0.00   | 0  | 0.00                             | 0       | 0.0000  | 0       | 0.0000  |                                 |
|  | Director or Directors Relatives         |                            |  |   |  |  | 0.00   |   |               |         | 0.00   |  |                                  |         |   |         |   |                                 |
|  | Jayeshh Mohanlal Shah                   | 1                          | 762231                                       | 0   | 0  | 762231                                       | 8.31   | 762231  | 0             | 762231  | 8.31   | 0  | 8.31                             | 0       | 0.00  | 0.00    | 762231  |                                 |
|  | Kalpana Sanghvi                         | 1                          | 75300  | 0   | 0  | 75300  | 0.82   | 75300   | 0             | 75300   | 0.82   | 0  | 0.91                             | 0       | 0.00  | 0.00    | 75300   |                                 |
|  | Purnima Mohanlal Shah                   | 1                          | 10008  | 0   | 0  | 10008  | 0.11   | 10008   | 0             | 10008   | 0.11   | 0  | 0.12                             | 0       | 0.00  | 0.00    | 10008   |                                 |
|  | Ramesh H Shah                           | 1                          | 11178  | 0   | 0  | 13500  | 0.12   | 13500   | 0             | 13500   | 0.15   | 0  | 0.16                             | 0       | 0.00  | 0.00    | 11178   |                                 |
|  | Sub Total (A)(1)                        | 8                          | 3494849                                      | 0   | 0  | 3497171                                      | 38.10  | 3497171   | 0             | 3497171 | 38.12  | 0  | 38.23                            | 0       | 0.0000  | 0       | 0.0000  |                                 |

**Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

| Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP |  |                               |   |  |  |   |   |  |              |         |                            |   |  |                                     |                                    |  |                                    |  |
|--|--|-------------------------------|---|--|--|---|---|--|--------------|---------|----------------------------|---|--|-------------------------------------|------------------------------------|--|------------------------------------|--|
|  | Category & Name of the shareholders<br>(I)                             | Nos of Share holders<br>(III) | Nos of fully paid up equity Shares held<br>(IV) | Nos of Partly paid-up equity Share held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding %<br>calculated as per SCRR, 1957<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Voting Rights held in each class of securities<br>(IX) |              |         |                            | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of<br>(A+B+C2) | Number of Locked in shares<br>(XII) |                                    | Number of Shares pledged or otherwise encumbered<br>(XIII) |                                    | Number of equity shares held in dematerialized form<br>(XIV) |
|  |  |                               |   |  |  |   |   | No of Voting Rights  |              |         | Total as a % of<br>(A+B+C) |   |  | No. (a)                             | As a % of total shares held<br>(b) | No. (a)  | As a % of total shares held<br>(b) |  |
|  |  |                               |   |  |  |   |   | Class Equity   | Class Others | Total   |                            |   |  |                                     |                                    |  |                                    |  |
| 2. FOREIGN   |  |                               |   |  |  |   |   |  |              |         |                            |   |  |                                     |                                    |  |                                    |  |
| (a)  | Individuals (Non-Resident Individuals/ Foreign Individuals)            |                               |   |  |  |   |   |  |              |         |                            |   |  |                                     |                                    |  |                                    |  |
|  | Lax Nagda  | 1                             | 208702  | 0  | 0  | 208702  | 2.28  | 208702   | 0            | 208702  | 2.28                       | 0   | 2.28   | 0                                   | 0.0000                             | 0  | 0.0000                             | 208702   |
|  | Bharat Bhogilal Sanghvi  | 1                             | 308084  | 0  | 0  | 308084  | 3.36  | 358084   | 0            | 308084  | 3.36                       | 0   | 3.36   | 0                                   | 0                                  | 0  | 0                                  | 308084   |
|  | Vanita L Nagda   | 0                             | 0   | 0  | 0  | 0   | 0.00  | 0  | 0            | 0       | 0.00                       | 0   | 0.00   | 0                                   | 0                                  | 0  | 0                                  | 0  |
|  | Shaily Mahendra Sanghvi  | 1                             | 90000   | 0  | 0  | 90000   | 0.98  | 90000  | 0            | 90000   | 0.98                       | 0   | 0.98   | 0                                   | 0.0000                             | 0  | 0.0000                             | 90000  |
|  | Rajen Bharat Sanghvi   | 1                             | 75426   | 0  | 0  | 75426   | 0.82  | 75426  | 0            | 75426   | 0.82                       | 0   | 0.82   | 0                                   | 0                                  | 0  | 0                                  | 75426  |
|  | Rashmi Sanghvi   | 1                             | 69426   | 0  | 0  | 69426   | 0.76  | 69426  | 0            | 69426   | 0.76                       | 0   | 0.76   | 0                                   | 0.0000                             | 0  | 0.0000                             | 69426  |
| (b)  | Government   | 0                             | 0   | 0  | 0  | 0   | 0.00  | 0  | 0            | 0       | 0.00                       | 0   | 0.00   | 0                                   | 0.0000                             | 0  | 0.0000                             | 0  |
| (c)  | Institutions   | 0                             | 0   | 0  | 0  | 0   | 0.00  | 0  | 0            | 0       | 0.00                       | 0   | 0.00   | 0                                   | 0.0000                             | 0  | 0.0000                             | 0  |
| (d)  | Foreign Portfolio Investor   | 0                             | 0   | 0  | 0  | 0   | 0.00  | 0  | 0            | 0       | 0.00                       | 0   | 0.00   | 0                                   | 0.0000                             | 0  | 0.0000                             | 0  |
| (e)  | Any Other (specify)  | 0                             | 0   | 0  | 0  | 0   | 0.00  | 0  | 0            | 0       | 0.00                       | 0   | 0.00   | 0                                   | 0.0000                             | 0  | 0.0000                             | 0  |
|  | Sub Total (A)(2)   | 5                             | 751638  | 0  | 0  | 751638  | 8.19  | 801638   | 0            | 751638  | 8.19                       | 0   | 8.19   | 0                                   | 0.0000                             | 0  | 0.0000                             | 751638   |
|  | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) +(A)(2) | 13                            | 4246487   | 0  | 0  | 4248809   | 46.29   | 4298809  | 0            | 4248809 | 46.32                      | 0   | 46.43  | 0                                   | 0.0000                             | 0  | 0.0000                             | 4246487  |

 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen - **N.A.**

| Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER |   |                            |   |   |   |                                      |   |   |              |         |  |   |                                  |         |   |         |   |                                 |
|--|---|----------------------------|---|---|---|--------------------------------------|---|---|--------------|---------|--|---|----------------------------------|---------|---|---------|---|---------------------------------|
|  | Category & Name of the shareholders (I)           | Nos of Share holders (III) | Nos of fully paid up equity Share held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |              |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerialized form (XIV) |                                 |
|  |   |                            |   |   |   |                                      |   | No of Voting Rights   |              |         |  |   | Total as a % of (A+B+C)          | No. (a) | As a % of total shares held (b)                         | No. (a) |   | As a % of total shares held (b) |
|  |   |                            |   |   |   |                                      |   | Class Equity  | Class Others | Total   |  |   |                                  |         |   |         |   |                                 |
|  |   |                            |   |   |   |                                      |   |   |              |         |  |   |                                  |         |   |         |   |                                 |
| 1.   | INSTITUTIONS                                      |                            |   |   |   |                                      |   |   |              |         |  |   |                                  |         |   |         |   |                                 |
| (a)  | Mutual Funds                                      | 4                          | 1089425                                     | 0   | 0   | 1089425                              | 11.88   | 1089425   | 0            | 1089425 | 11.88  | 0   | 11.88                            | 0       | 0.00  | 0       | 0   | 1089425                         |
|  | Holding more than 1% of total number of shares :- |                            |   |   |   |                                      |   |   |              |         |  |   |                                  |         |   |         |   |                                 |
|  | HDFC Small Cap Fund                               | 1                          | 688502                                      | 0   | 0   | 688502                               | 7.51  | 688502  | 0            | 688502  | 7.51   | 0   | 7.51                             | 0       | 0.00  | 0       | 0   | 688502                          |
|  | IDFC Balanced Advantage Fund                      | 1                          | 98000                                       | 0   | 0   | 98000                                | 1.07  | 98000   | 0            | 98000   | 1.07   | 0   | 1.07                             | 0       | 0.00  | 0       | 0   | 98000                           |
|  | IDFC Emerging Businesses                          | 1                          | 280000                                      | 0   | 0   | 280000                               | 3.05  | 280000  | 0            | 280000  | 3.05   | 0   | 3.05                             | 0       | 0.00  | 0       | 0   | 280000                          |
| (b)  | Venture Capital Funds                             | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |
| (c)  | Alternate Investment Funds                        | 3                          | 138915                                      | 0   | 0   | 138915                               | 1.51  | 138915  | 0            | 138915  | 1.51   | 0   | 1.51                             | 127315  | 91.65   | NA      | NA  | 138915                          |
| (d)  | Foreign Venture Capital Investors                 | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |
| (e)  | Foreign Portfolio Investors                       | 4                          | 319262                                      | 0   | 0   | 319262                               | 3.84  | 319262  | 0            | 319262  | 3.84   | 0   | 3.84                             | 214936  | 67.32   | NA      | NA  | 319262                          |
|  | Holding more than 1% of total number of shares :- |                            |   |   |   |                                      |   |   |              |         |  |   |                                  |         |   |         |   |                                 |
|  | India Aconm Fund Limited                          | 1                          | 126568                                      | 0   | 0   | 126568                               | 1.52  | 126568  | 0            | 126568  | 1.52   | 0   | 1.52                             | 126568  | 100.00  | NA      | NA  | 126568                          |
|  | Ashoka India Equity Investment Trust PLC          | 1                          | 101664                                      | 0   | 0   | 101664                               | 1.22  | 101664  | 0            | 101664  | 1.22   | 0   | 1.22                             | 88368   | 86.92   | NA      | NA  | 101664                          |
| (f)  | Financial Institutions/ Banks                     | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |
| (g)  | Insurance Companies                               | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |
| (h)  | Provident Funds/ Pension Funds                    | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |
| (i)  | Any Other (specify)                               | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |
|  | Sub Total (B)(1)                                  | 11                         | 1547602                                     | 0   | 0   | 1547602                              | 18.60   | 1547602   | 0            | 1547602 | 18.60  | 0   | 18.60                            | 342251  | 22.11   | 0       | 0   | 1547602                         |
|  | CENTRAL GOVT./STATE GOVT(S)                       | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |
|  | Sub Total (B)(2)                                  | 0                          | 0   | 0   | 0   | 0                                    | 0.00  | 0   | 0            | 0       | 0.0000   | 0   | 0.00                             | 0       | 0.00  | NA      | NA  | 0                               |

|     | Category & Name of the shareholders (I)   | Nos of Share holders (III) | Nos of fully paid up equity Share held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares under lying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |              |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Sharehold ing, as a % assuming full conversio n of convertibl e securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerial- ized form (XIV) |
|-----|---|----------------------------|---|---|--|---|--|---|--------------|---------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|     |   |                            |   |   |  |   |  | No of Voting Rights   |              |         | Total as a % of (A+B+C) |  |  | No. (a)                          | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |   |
|     |   |                            |   |   |  |   |  | Class Equity  | Class Others | Total   |                         |  |  |                                  |                                 |   |                                 |   |
| 3.  | NON-INSTITUTIONS  |                            |   |   |  |   |  |   |              |         |                         |  |  |                                  |                                 |   |                                 |   |
| (a) | Individuals   |                            |   |   |  |   |  |   |              |         |                         |  |  |                                  |                                 |   |                                 |   |
|     | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 4025                       | 831068                                      | 0   | 0  | 831068                                      | 9.06   | 831068  | 0            | 831068  | 9.06                    | 0  | 9.06   | 5623                             | 0.68                            | NA  | NA                              | 818866  |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 9                          | 1331643                                     | 0   | 0  | 1331643                                     | 14.52  | 1331643   | 0            | 1331643 | 14.52                   | 0  | 14.52  | 0                                | 0.00                            | NA  | NA                              | 1331643   |
| (a) | Holding more than 1% of total number of shares                                      |                            |   |   |  |   |  |   |              |         |                         |  |  |                                  |                                 |   |                                 |   |
|     | Ashish Kacholia   | 1                          | 599696                                      | 0   | 0  | 599696                                      | 6.54   | 599696  | 0            | 599696  | 6.54                    | 0  | 6.54   | 0                                | 0.00                            | NA  | NA                              | 599696  |
|     | Suresh Kumar Agrawal  | 1                          | 406470                                      | 0   | 0  | 406470                                      | 4.43   | 406470  | 0            | 406470  | 4.89                    | 0  | 4.89   | 0                                | 0.00                            | NA  | NA                              | 406470  |
| (b) | NBFCs registered with RBI   | 0                          | 0   | 0   | 0  | 0   | 0.00   | 0   | 0            | 0       | 0.00                    | 0  | 0.00   | 0                                | 0.00                            | NA  | NA                              | 0   |
| (c) | Employee Trusts   | 0                          | 0   | 0   | 0  | 0   | 0.00   | 0   | 0            | 0       | 0.00                    | 0  | 0.00   | 0                                | 0.00                            | NA  | NA                              | 0   |
| (d) | Overseas Depositories (holding DRs) (balancing figure)                              | 0                          | 0   | 0   | 0  | 0   | 0.00   | 0   | 0            | 0       | 0.00                    | 0  | 0.00   | 0                                | 0.00                            | NA  | NA                              | 0   |

|       | Category & Name of the shareholders (I)           | Nos of Share holders (III) | Nos of fully paid up equity Share held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares under lying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |              |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Sharehold ing, as a % assuming full conversio n of convertibl e securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerial- ized form (XIV) |                                 |
|-------|---|----------------------------|---|---|--|---|--|---|--------------|---------|--|--|----------------------------------|---------|---|---------|---|---------------------------------|
|       |   |                            |   |   |  |   |  | No of Voting Rights   |              |         |  |  | Total as a % of (A+B+C)          | No. (a) | As a % of total shares held (b)                         | No. (a) |   | As a % of total shares held (b) |
|       |   |                            |   |   |  |   |  | Class Equity  | Class Others | Total   |  |  |                                  |         |   |         |   |                                 |
| (e)   | Any Others (Specify)                              |                            |   |   |  |   |  |   |              |         |  |  |                                  |         |   |         |   |                                 |
| (e-i) | Bodies Corporate                                  | 80                         | 586364                                      | 0   | 0  | 586364                                      | 6.39   | 586364  | 0            | 586364  | 6.39   | 0  | 6.39                             | 0       | 0.00  | NA      | NA  | 586364                          |
|       | Holding more than 1% of total number of shares :- |                            |   |   |  |   |  |   |              |         |  |  |                                  |         |   |         |   |                                 |
|       | Suryavanshi Commotrade Pvt. Ltd.                  | 1                          | 374000                                      | 0   | 0  | 374000                                      | 4.50   | 374000  | 0            | 374000  | 4.50   | 0  | 0.00                             | 0       | 0.00  | NA      | NA  | 374000                          |
| e-ii  | Clearing Members                                  | 16                         | 13087                                       | 0   | 0  | 13087                                       | 0.14   | 13087   | 0            | 13087   | 0.14   | 0  | 0.14                             | 0       | 0.00  | NA      | NA  | 13087                           |
| e-iii | Hindu Undivided Family                            | 155                        | 36140                                       | 0   | 0  | 36140                                       | 0.39   | 36140   | 0            | 36140   | 0.39   | 0  | 0.00                             | 0       | 0.00  | NA      | NA  | 36140                           |
| e-iv  | Non-Resident Indians (Non-Repatriated)            | 56                         | 15773                                       | 0   | 0  | 15773                                       | 0.17   | 15773   | 0            | 15773   | 0.17   | 0  | 0.00                             | 0       | 0.00  | NA      | NA  | 15773                           |
| e-v   | Non-Resident Indians (Repatriated)                | 114                        | 58140                                       | 0   | 0  | 58140                                       | 0.63   | 58140   | 0            | 58140   | 0.63   | 0  | 0.00                             | 0       | 0.00  | NA      | NA  | 58140                           |
| e-vi  | Overseas Bodies Corporate                         | 1                          | 507198                                      | 0   | 0  | 507198                                      | 5.53   | 507198  | 0            | 507198  | 5.53   | 0  | 0.00                             | 507198  | 100.00  | NA      | NA  | 507198                          |
|       | Holding more than 1% of total number of shares :- |                            |   |   |  |   |  |   |              |         |  |  |                                  |         |   |         |   |                                 |
|       | Lighthouse India III, Fund Limited                | 1                          | 507198                                      | 0   | 0  | 507198                                      | 5.53   | 507198  | 0            | 507198  | 5.53   | 0  | 0.00                             | 507198  | 100.00  | NA      | NA  | 507198                          |
|       | Sub Total (B)(3)                                  | 4456                       | 3379413                                     | 0   | 0  | 3379413                                     | 36.84  | 3379413   | 0            | 3379413 | 36.84  | 0  | 36.84                            | 507198  | 15.01   | NA      | NA  | 3367211                         |
|       | Total Public Shareholding (B) = B(1)+(B)(2) +B(3) | 4467                       | 4927015                                     | 0   | 0  | 4927015                                     | 53.71  | 4927015   | 0            | 4927015 | 53.71  | 0  | 53.71                            | 849449  | 17.24   | NA      | NA  | 4914813                         |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) - **N.A.**

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen., etc. - **N.A.**

**Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER**

| Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER |   |                            |   |   |   |   |  |  |              |       |                         |   |  |                                  |                                 |   |                                 |  |  |
|--|---|----------------------------|---|---|---|---|--|--|--------------|-------|-------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|--|--|
|  | Category & Name of the shareholders (I)   | Nos of Share holders (III) | Nos of fully paid up equity Share held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Votting Rights held in each class of securities (IX) |              |       |                         | No. of Shares Underlyi ng Outstati ng converti ble securitie s (includi ng Warrant s) (X) | Shareholdi ng, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in demateria lized form (XIV) |  |
|  |   |                            |   |   |   |   |  | No of Voting Rights  |              |       | Total as a % of (A+B+C) |   |  | No. (a)                          | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |  |  |
|  |   |                            |   |   |   |   |  | Class Equity   | Class Others | Total |                         |   |  |                                  |                                 |   |                                 |  |  |
| 1.   | Custodian/DR Holder   | 0                          | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0            | 0     | 0.0000                  | 0   | 0.0000   | 0                                | 0.0000                          | NA  | NA                              | 0  |  |
| 2.   | Employee Benefit Trust [under SEBI (Share Based Employee Benefit Regulations,2014)] | 0                          | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0            | 0     | 0.0000                  | 0   | 0.0000   | 0                                | 0.0000                          | NA  | NA                              | 0  |  |
|  | Total Non Promoter- Non Public Shareholding (C)=(C1)+(C2)                           | 0                          | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0            | 0     | 0.0000                  | 0   | 0.0000   | 0                                | 0.0000                          | NA  | NA                              | 0  |  |

For Shaily Engineering Plastics Limited

Sd/-

Preeti Sheth

Asst. Company Secretary

Date : January 12, 2022

Place : Vadodara