

**Introductory sub-table (I)(a)**

<b>Name of the Company:</b>				<b>Shaily Engineering Plastics Limited</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>				<b>501423 Equity</b>			
<b>Quarter ended:</b>				<b>31st March, 2015</b>			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>			
Held by promoter/promoter group		0	0			0	
Held by public		0	0			0	
<b>Total - D</b>		<b>0</b>	<b>0</b>			<b>0</b>	
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoter group		0	0			0	
Held by public		0	0			0	
<b>Total - E</b>		<b>0</b>	<b>0</b>			<b>0</b>	
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>			
Held by promoter/promoter group		0	0			0	
Held by public		0	0			0	
<b>Total - F</b>		<b>0</b>	<b>0</b>			<b>0</b>	
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>8318430</b>	<b>100</b>			<b>100</b>	

**Statement Showing Shareholding Pattern**

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	638443	563,017	7.68	7.68	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)							
(e-i)	Directors & their relatives	15	3822150	3116820	45.95	45.95	0	0.00
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>4460593</b>	<b>3679837</b>	<b>53.62</b>	<b>53.62</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	19250	19250	0.23	0.23	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)							
(e-i)	Directors & their relatives	1	20000	0	0.24	0.24	0	0.00
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>39250</b>	<b>19250</b>	<b>0.47</b>	<b>0.47</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>21</b>	<b>4499843</b>	<b>3699087</b>	<b>54.09</b>	<b>54.09</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	24	189,625	189,625	2.28	2.28	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs.1 lakh	354	155,498	112,298	1.87	1.87	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	10	2347166	2,333,661	28.22	28.22	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Foreign Company	1	1044454	1044454	12.56	12.56	0	0.00
(d-ii)	Hindu Undivided Families	12	63935	63935	0.77	0.77	0	0.00
(d-iii)	Directors & their relatives	0	0	0	0.00	0.00	0	0.00
(d-iv)	Non-resident Indian	1	200	200	0.00	0.00	0	0.00
(d-v)	Clearing Members	12	17,709	17,709	0.21	0.21	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>414</b>	<b>3818587</b>	<b>3761882</b>	<b>45.91</b>	<b>45.91</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>414</b>	<b>3818587</b>	<b>3761882</b>	<b>45.91</b>	<b>45.91</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>435</b>	<b>8318430</b>	<b>7460969</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>435</b>	<b>8318430</b>	<b>7460969</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahendra Sanghvi	829875	9.98	0	0.00	0.00	0	0	0	0	9.98
2	Laxman Sanghvi	501924	6.03	0	0.00	0.00	0	0	0	0	6.03
3	Tilottama Sanghvi	898490	10.80	0	0.00	0.00	0	0	0	0	10.80
4	Jayessh Shah	679838	8.17	0	0.00	0.00	0	0	0	0	8.17
5	Lax Nagda	389452	4.68	0	0.00	0.00	0	0	0	0	4.68
6	Bharat Sanghvi	353584	4.25	0	0.00	0.00	0	0	0	0	4.25
7	Amit Sanghvi	60000	0.72	0	0.00	0.00	0	0	0	0	0.72
8	Shaily Sanghvi	247320	2.97	0	0.00	0.00	0	0	0	0	2.97
9	Kalpana Sanghvi	75300	0.91	0	0.00	0.00	0	0	0	0	0.91
10	Rashmi Sanghvi	69426	0.83	0	0.00	0.00	0	0	0	0	0.83
11	Rajen Sanghvi	73426	0.88	0	0.00	0.00	0	0	0	0	0.88
12	Vanita Nagda	173565	2.09	0	0.00	0.00	0	0	0	0	2.09
13	Purnima Shah	13500	0.16	0	0.00	0.00	0	0	0	0	0.16
14	Deep Sanghvi	35000	0.42	0	0.00	0.00	0	0	0	0	0.42
15	Priyanka Sanghvi	35000	0.42	0	0.00	0.00	0	0	0	0	0.42
16	Ramesh Shah	13500	0.16	0	0.00	0.00	0	0	0	0	0.16
17	Gunvantiben Sanghvi	7000	0.08	0	0.00	0.00	0	0	0	0	0.08
18	Lax Nagda	19250	0.23	0	0.00	0.00	0	0	0	0	0.23
19	Bharat Sanghvi	20000	0.24	0	0.00	0.00	0	0	0	0	0.24
20	Rajen Bharat Sanghvi	2000	0.02	0	0.00	0.00	0	0	0	0	0.02
21	Sonal Jayessh Shah	2393	0.03	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>4499843</b>	<b>54.09</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>54.09</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST

**(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Haresh Shah	115000	1.38	0	0	0	0	1.38
2	Shailesh Gadhia	152380	1.83	0	0	0	0	1.83
3	Swati Sanjay Shah	241660	2.91	0	0	0	0	2.91
4	Motika Limited	1044454	12.56	0	0	0	0	12.56
5	Alpana Shah Parida	180015	2.16	0	0	0	0	2.16
6	Narendrakumar Agrawal	552506	6.64	0	0	0	0	6.64
7	Bang Securites Pvt. Ltd	126631	1.52	0	0	0	0	1.52
8	Ashish Kacholia	1000000	12.02	0	0	0	0	12.02
<b>TOTAL</b>		<b>3412646</b>	<b>41.03</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>41.03</b>

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Motika Limited	1044454	12.56	0	0	0	0	12.56
2	Ashish Kacholia	1000000	12.02	0	0	0	0	12.02
3	Narendrakumar Agarwal	552506	6.64	0	0	0	0	6.64
<b>TOTAL</b>		<b>2596960</b>	<b>31.22</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>31.22</b>

**(l)(d) Statement showing details of locked-in shares**

---

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Ashish Kacholia	1000000	12.02
<b>TOTAL</b>		<b>1000000</b>	<b>12.02</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

---

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		Nil	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>