Shareholding Pattern Introductory Sub-table (I)(a)

| Name of the Company: | | Shaily Engineering Plastics Limited | | | | |
|--|-------------------------------|---|--|--|--|--|
| Scrip Code, Name of the scrip, cla | ass of security: | 501423 Equity | | | | |
| Quarter ended: | • | 30 June, 2011 | | | | |
| | | | | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | |
| Held by promoter/promoter group | 0 | | 0 0 | | | |
| Held by public | 0 | | 0 | | | |
| Total - D | 0 | | 0 | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | |
| Held by promoter/promoter group | 0 | | 0 0 | | | |
| Held by public | 0 | | 0 | | | |
| Total - E | 0 | | 0 0 | | | |
| - Total L | | | 5 | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | |
| Held by promoter/promoter group | 0 | | 0 0 | | | |
| Held by public | 0 | | 0 | | | |
| Total - F | 0 | | 0 | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 0 | | 0 | | | |

Statement Showing Shareholding Pattern Table (I)(a)

| ategory ode | Category of Shareholder | Number of Shareholders | Total Number of shares held in demateria lized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
|-----------------|---|---------------------------|---|--|---------------------------------------|--|------------------------|------------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*1 00 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | 00 |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 19 | | | | | 596295 | |
| (b) | Central Government/ State Government(s) | 0 | " | " | 0.00 | 0.00 | 0 | 0.0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (e-i) | | 0 | | | | 0.00 | 0 | 0.0 |
| (e-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| | Sub Total(A)(1) | 19 | 4273880 | 2795487 | 58.40 | 58.40 | 596295 | 13.9 |
| 2 a | Foreign Individuals (Non-Residents Individuals/ | 2 | 39250 | 0 | 0.54 | 0.54 | 0 | 0.0 |
| | Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | 0 | | | | 0.00 | 0 | |
| c | Institutions | 0 | | | | 0.00 | 0 | 0.0 |
| d | Any Others(Specify) | 0 | | | | 0.00 | 0 | |
| d-i d-ii | | 0 | | | | 0.00 | 0 | 0.0 |
| | Sub Total(A)(2) | 2 | 39250 | 0 | 0.54 | 0.54 | 0 | 0.0 |
| | Total Shareholding of | 21 | 4313130 | 2795487 | 58.94 | 58.94 | 596295 | 13.8 |
| | Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| <u>1</u> | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (a) | Mutual Funds/ UTI | 0 | | | | 0.00 | 0 | 0.0 |
| (b) | Financial Institutions [/] Banks Central Government/ State | 0 | | | | 0.00 | 0 | 0.0 |
| (c) | Government(s) | | " | " | 0.00 | 0.00 | U | 0.0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (e) | Insurance Companies | 0 | | 0 | | 0.00 | 0 | 0.0 |
| (f) | Foreign Institutional Investors | 0 | | | | 0.00 | 0 | 0.0 |
| (g) | Foreign Venture Capital | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (1.) | Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | | | | | 0 | |
| (h-i) (h-ii) | | 0 | | | | | 0 | |
| (11-11) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1 | 191 | 191 | | | 0 | |
| (b) | Individuals | | | | 0.00 | | 0 | 0.0 |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 159 | | | | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 11 | | | | | 0 | |
| (c) | Any Other (specify) | 0 | | | 0.00 | | | |
| (c-i) (c-ii) | Foreign Company | 1 0 | | i | 23.86 0.00 | | | |
| (C-II) | | | | | | | | |
| | Sub-Total (B)(2) | | | | | 41.06 | 0 | 0.0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 172 | 3005300 | 2399475 | 41.06 | 41.06 | 0 | 0.0 |
| | TOTAL (A)+(B) | 193 | 7318430 | 5194962 | 100.00 | 100.00 | 596295 | 8.1 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | 0 | | 0 | 0.00 | 0.00 | 0 | 0.0 |
| 1 | Promoter and Promoter Group | | | | | | | 0.0 |
| 1 2 | Promoter and Promoter Group Public | 0 | | | | | | 0.0 |
| | | 0 | 0 | 0 | 0.00 | 0.00 | | 0.0 0. 0 |

(I)(b) <u>Statement showing Shareholding of persons belonging to the category </u> <u>"Promoter and Promoter Group"</u>

| Sr. No. | Name of the shareholder | Total sl | nares held | Shares pledged or otherwise encumbered | | | |
|---------|-------------------------|-----------|-----------------|--|-----------------|-----------------|--|
| | 1 - | Number of | As a % of grand | Number | As a percentage | As a % of grand | |
| | | shares | total (A) | | | total | |
| | | | +(B) +(C) | | | (A)+(B)+(C) of | |
| | | | | | | sub-clause | |
| | | | | | | (T)(a) | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* | (VII) | |
| | | | | | 100 | | |
| 1 | Mahendra Sanghvi | 829875 | 11.34 | 235000 | 28.32 | 3.21 | |
| 2 | Laxman Sanghvi | 488924 | 6.68 | 235000 | 48.06 | 3.21 | |
| 3 | Tilottama Sanghvi | 683550 | 9.34 | 126295 | 18.48 | 1.73 | |
| 4 | Jayessh Shah | 682838 | 9.33 | 0 | 0.00 | 0.00 | |
| 5 | Lax Nagda | 489452 | 6.69 | 0 | 0.00 | 0.00 | |
| 6 | Bharat Sanghvi | 353584 | 4.83 | 0 | 0.00 | 0.00 | |
| 7 | Amit Sanghvi | 60000 | 0.82 | 0 | 0.00 | 0.00 | |
| 8 | Shaily Sanghvi | 60000 | 0.82 | 0 | 0.00 | 0.00 | |
| 9 | Kalpana Sanghvi | 75300 | 1.03 | 0 | 0.00 | 0.00 | |
| 10 | Rashmi Sanghvi | 69426 | 0.95 | 0 | 0.00 | 0.00 | |
| 11 | Rajen Sanghvi | 73426 | 1.00 | 0 | 0.00 | 0.00 | |
| 12 | Vanita Nagda | 173565 | 2.37 | 0 | 0.00 | 0.00 | |
| 13 | Purnima Shah | 128440 | 1.76 | 0 | 0.00 | 0.00 | |
| 14 | Deep Sanghvi | 35000 | 0.48 | 0 | 0.00 | 0.00 | |
| 15 | Priyanka Sanghvi | 35000 | 0.48 | 0 | 0.00 | 0.00 | |
| 16 | Bhogilal Sanghvi | 13000 | 0.18 | 0 | 0.00 | 0.00 | |
| 17 | Ramesh Shah | 13500 | 0.18 | 0 | 0.00 | 0.00 | |
| 18 | Gunvantiben Sanghvi | 7000 | 0.10 | 0 | 0.00 | 0.00 | |
| 19 | Lax Nagda | 19250 | 0.26 | 0 | 0.00 | 0.00 | |
| 20 | Bharat Sanghvi | 20000 | 0.27 | 0 | 0.00 | 0.00 | |
| 21 | Rajen Bharat Sanghvi | 2000 | 0.03 | 0 | 0.00 | 0.00 | |
| TOTAL | | 4313130 | 58.94 | 596295 | 13.83 | 8.15 | |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No | . Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|---------------------------|------------------|--|
| 1 | Nila Hasmukh Shah | 100000 | 1.37 |
| 2 | Hasmukh Shah | 105015 | 1.43 |
| 3 | Hansraj Gada | 150320 | 2.05 |
| 4 | Haresh Shah | 190000 | 2.60 |
| 5 | Shailesh Gadhia | 227380 | 3.11 |
| 6 | Swati Sanjay Shah | 241660 | 3.30 |
| 7 | Motika Limited | 1746420 | 23.86 |
| TOTAL | <u>-</u> | 2760795 | 37.72 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|-----------|--|
| 1 | Mahendra Sanghvi | 367374 | 5.02 |
| 2 | Laxman Sanghvi | 224569 | 3.07 |
| 3 | Tilottama Sanghvi | 306770 | 4.19 |
| 4 | Lax Nagda | 228347 | 3.12 |
| 5 | Jayessh Shah | 318568 | 4.35 |
| TOTAL | | 1445628 | 19.75 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|---------------------------------|--|---|
| 1 | 0 | 0 | 0 | 0.00 |
| 2 | 0 | 0 | 0 | 0.00 |
| 3 | 0 | 0 | 0 | 0.00 |
| 4 | 0 | 0 | 0 | 0.00 |
| 5 | 0 | 0 | 0 | 0.00 |
| 6 | 0 | 0 | 0 | 0.00 |
| 7 | 0 | 0 | 0 | 0.00 |
| 8 | 0 | 0 | 0 | 0.00 |
| 9 | 0 | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------------|--|--|---|
| 1 | 0 | 0 | 0 | 0.00 |
| 2 | 0 | 0 | 0 | 0.00 |
| 3 | 0 | 0 | 0 | 0.00 |
| 4 | 0 | 0 | 0 | 0.00 |
| 5 | 0 | 0 | 0 | 0.00 |
| 6 | 0 | 0 | 0 | 0.00 |
| 7 | 0 | 0 | 0 | 0.00 |
| 8 | 0 | 0 | 0 | 0.00 |
| 9 | 0 | 0 | 0 | 0.00 |
| TOTAL | 0 | 0 | 0 | 0.00 |