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**SHAILY**

**Statement of Standalone Audited Results for the Quarter and for the Year Ended 31st March 2012.** (Rs. in Lacs)

Particulars		3 months ended 31-03-2012	Preceding 3 months ended 31-12-2011	Corresponding 3 months ended 31-03-2011 in the previous year (Audited)	Year to date figures for current period ended 31-03-2012 (Audited)	Year to date figures for the previous year ended 31-03-2011 (Audited)
		(Unaudited)	(Unaudited)			
1	Income from operations					
	Net sales/income from operations (Net of excise duty)	3,676.59	3,771.38	3,363.45	14,556.45	12,689.52
	<b>Total income from operations (net)</b>	<b>3,676.59</b>	<b>3,771.38</b>	<b>3,363.45</b>	<b>14,556.45</b>	<b>12,689.52</b>
2	<b>Expenses</b>					
(a)	Cost of materials consumed	2,163.13	2,470.29	2,333.62	9,494.07	8,331.47
(b)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	58.22	(30.44)	(15.41)	46.00	43.62
(c)	Employee benefits expense	282.54	322.04	258.40	1,179.14	1,158.57
(d)	Depreciation and amortisation expense	126.97	147.84	85.73	518.51	469.36
(e)	Other expenses	522.21	470.07	415.19	1,754.05	1,699.92
	<b>Total expenses</b>	<b>3,153.08</b>	<b>3,379.80</b>	<b>3,077.53</b>	<b>12,991.77</b>	<b>11,702.94</b>
3	<b>Profit / (Loss) from operations before other than income, finance costs and exceptional items (1-2)</b>	<b>523.52</b>	<b>391.58</b>	<b>285.92</b>	<b>1,564.68</b>	<b>986.58</b>
4	Other income	160.96	15.15	66.69	125.91	80.95
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>684.48</b>	<b>406.73</b>	<b>352.61</b>	<b>1,690.59</b>	<b>1,067.53</b>
6	Finance costs	398.39	166.76	216.46	863.40	699.08
7	<b>Profit / (Loss) from ordinary activities (5 + 6)</b>	<b>286.09</b>	<b>239.97</b>	<b>136.15</b>	<b>827.19</b>	<b>368.45</b>
8	Tax expense					
	Current Tax	165.49		60.16	165.49	73.42
	Less: MAT Credit Entitlement	(153.02)		(73.42)	(153.02)	(73.42)
	Deferred Tax	165.55			165.55	(13.26)
	Short provision in earlier years	13.10	0.69		12.50	-
9	<b>Net Profit / (Loss) for the period (7+8)</b>	<b>94.97</b>	<b>239.28</b>	<b>149.41</b>	<b>636.67</b>	<b>381.71</b>
10	Paid-up equity share capital @ Rs. 10/- each	731.84	731.84	731.84	731.84	731.84
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				2,503.02	1,968.77
12	Earnings per share (of Rs. 10/- each) (not annualised) :					
(a)	Basic	1.30	3.27	0.63	8.70	3.81
(b)	Diluted	1.30	3.27	0.63	8.70	3.81
13 A)	<b>PARTICULARS OF SHAREHOLDING</b>					
1.	<b>Public shareholding</b>					
-	Number of shares	3,005,300	3,005,300	3,005,300	3,005,300	3,005,300
-	Percentage of shareholding	41.06%	41.06%	41.06%	41.06%	41.06%
2.	<b>Promoters and Promoter Group Shareholding</b>					
a)	<b>Pledged / Encumbered</b>					
-	Number of shares	5,96,295	5,96,295	5,96,295	5,96,295	5,96,295
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	13.83%	13.83%	13.83%	13.83%	13.83%
-	Percentage of shares (as a % of the total share capital of the company)	8.15%	8.15%	8.15%	8.15%	8.15%
b)	<b>Non - encumbered</b>					
-	Number of shares	3,716,835	3,716,835	3,716,835	3,716,835	3,716,835
-	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	86.17%	86.17%	86.17%	86.17%	86.17%
-	Percentage of shares (as a % of the total share capital of the company)	50.79%	50.79%	50.79%	50.79%	50.79%
<b>Particulars</b>		<b>3 months ended 31-03-2012</b>				
B) INVESTOR COMPLAINTS						
Pending at the beginning of the quarter		Nil				
Received during the quarter		Nil				
Disposed of during the quarter		Nil				
Remaining unresolved at the end of the quarter		Nil				
<b>Notes :</b>						
<b>1. Standalone / Consolidated Statement of Assets and Liabilities</b> (Rs. in Lakhs)						
<b>Particulars</b>		<b>As at current Year end 31-03-2012</b>	<b>As at previous year end 31-03-2011</b>			
A	<b>EQUITY AND LIABILITIES</b>			2 Figures for previous year have been regrouped / rearranged wherever necessary.		
1	Shareholders' funds			3 The figures of last quarter ended March 31, 2012 are the balancing figures between audited figures in respect of full financial year and published year to date figures upto the third quarter of the relevant financial year.		
(a)	Share capital	731.84	731.84			
(b)	Reserves and surplus	2,503.03	1,968.77			
	<b>Sub-total - Shareholders' funds</b>	<b>3,234.87</b>	<b>2,700.61</b>			
2	Non-current liabilities			4 As the Company operates in a single primary business segment, disclosure requirements as per Accounting Standard 17 (AS - 17 ) on segmental reporting are not applicable.		
(a)	Long-term borrowings	798.63	1,560.70	5 On 20th June 2011 & 13th November 2011, the Board of Directors has declared an interim dividend @ 7% (on pro-rata basis) on its 1,499,820 7% Cumulative Convertible Preference Shares of Rs.56 each which were converted on 5th January 2009 into equity shares amounting to a total interim dividend payout of Rs.5,035,873 & Rs. 5,204,361 (including Dividend Distribution Tax).		
(b)	Deferred tax liabilities (net)	165.55	-	6 The above audited financial results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at its meeting held on 26th May, 2012.		
(c)	Long-term provisions	29.68	26.90			
	<b>Sub-total - Non-current liabilities</b>	<b>993.86</b>	<b>1,587.60</b>			
3	Current liabilities			<b>For Shaily Engineering Plastics Limited</b>		
(a)	Short-term borrowings	2,457.53	3,275.39	<b>Vadodara</b>		
(b)	Trade payables	2,211.18	1,875.97	<b>26th May 2012</b>		
(c)	Other current liabilities	1,050.47	1,157.30	<b>Mahendra Sanghvi</b>		
(d)	Short-term provisions	187.45	93.28	<b>Managing Director</b>		
	<b>Sub-total - Current liabilities</b>	<b>5,906.63</b>	<b>6,401.94</b>			
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>10,135.36</b>	<b>10,690.15</b>			
B	<b>ASSETS</b>					
1	Non-current assets					
(a)	Fixed assets	3,994.87	3,964.16			
(b)	Goodwill on consolidation *	-	-			
(c)	Non-current investments	27.46	80.42			
(d)	Deferred tax assets (net)	-	-			
(e)	Long-term loans and advances	479.44	412.67			
(f)	Other non-current assets	19.33	24.89			
	<b>Sub-total - Non-current assets</b>	<b>4,521.10</b>	<b>4,482.14</b>			
2	Current assets					
(a)	Inventories	954.34	1,216.30			
(b)	Trade receivables	3,461.48	3,728.44			
(c)	Cash and cash equivalents	187.09	537.93			
(d)	Short-term loans and advances	1,005.79	719.78			
(e)	Other current assets	5.56	5.56			
	<b>Sub-total - Current assets</b>	<b>5,614.26</b>	<b>6,208.01</b>			
	<b>TOTAL - ASSETS</b>	<b>10,135.36</b>	<b>10,690.15</b>			