

**SEPL/SE/AUG/25-26****11<sup>th</sup> August 2025**

**The General Manager,  
Corporate Relations/Listing  
Department  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001  
Scrip Code: 501423**

**The Manager,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
Scrip Code: SHAILY**

**Sub: Q1FY26 - Result Presentation****Ref: Regulation 30 of the SEBI Listing Regulations, 2015**

Dear Sir,

In continuation to our letter dated 06<sup>th</sup> August 2025, regarding intimation of Earnings Call of the Company scheduled on Monday, 11<sup>th</sup> August 2025 at 05:00 p.m., to discuss the operational & financial performance of the Company for the quarter ended on 30<sup>th</sup> June 2025, kindly find enclosed herewith Q1FY26 Result Presentation of the Company.

A copy of the same is also available on our website [www.shaily.com](http://www.shaily.com).

Thanking You.

Yours truly,

**For Shaily Engineering Plastics Limited**

**Harish Punwani  
Company Secretary & Compliance Officer  
M. No. A 50950**

Encl: a/a



**Shaily Engineering Plastics Ltd**

Investors Presentation  
**August 2025**

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**Key Performance Highlights**

## Healthcare

**19 injection moulding machines** are under installation in response to customer demand, with completion expected by Q2 FY26

Installation of Plant & Machinery supplied by customer for the manufacture of **Eye Applicators** under way

Contract signed for the **Supply of Pens for GLP-1**

## Consumer

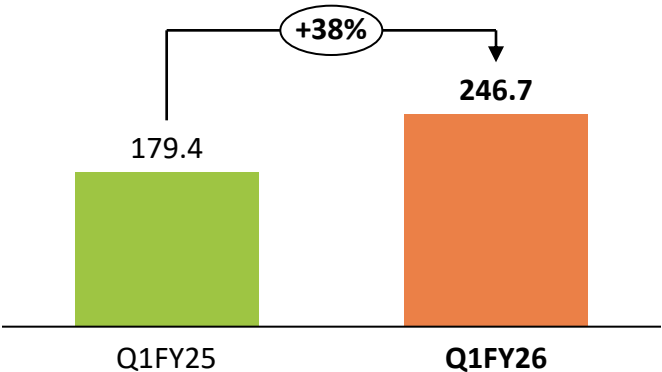
Order received for **mixed material product**

Awarded Business for **Male Accessories** from marquee FMCG customer

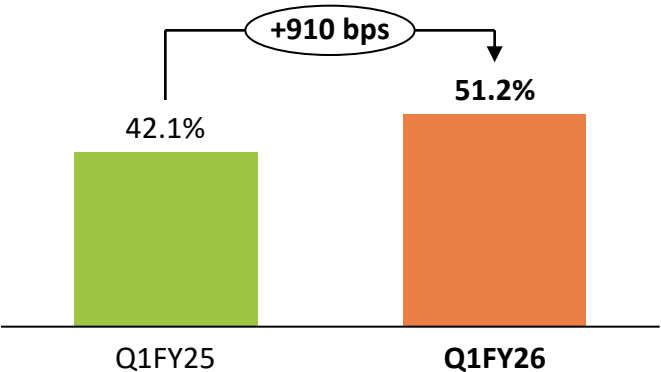
# Key Financial Highlights - Q1FY26 (Consolidated\*)



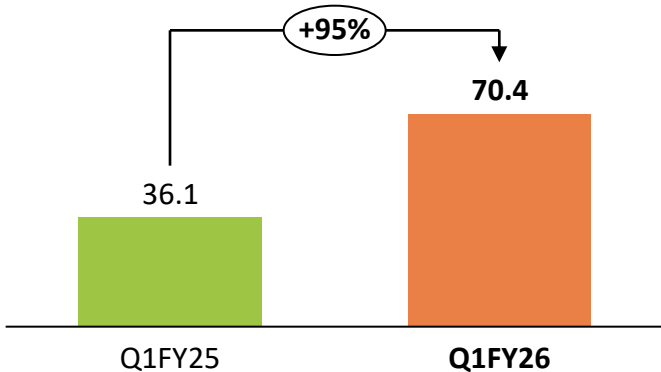
Revenues



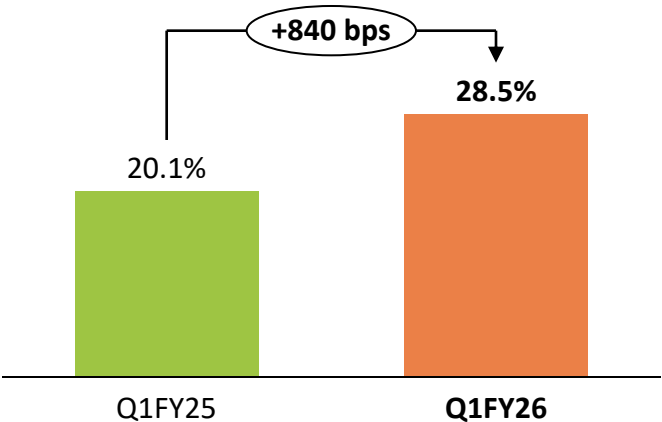
Gross Profit Margin



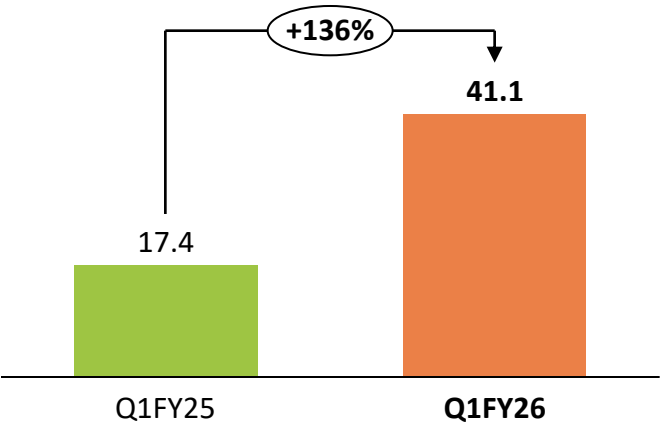
EBITDA



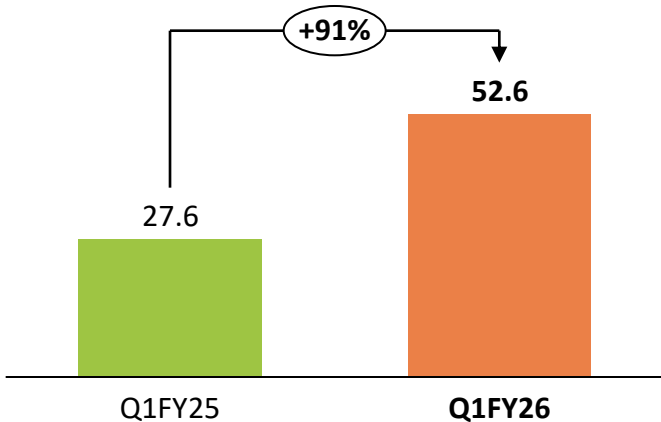
EBITDA Margins



Profit After Tax



Cash PAT#

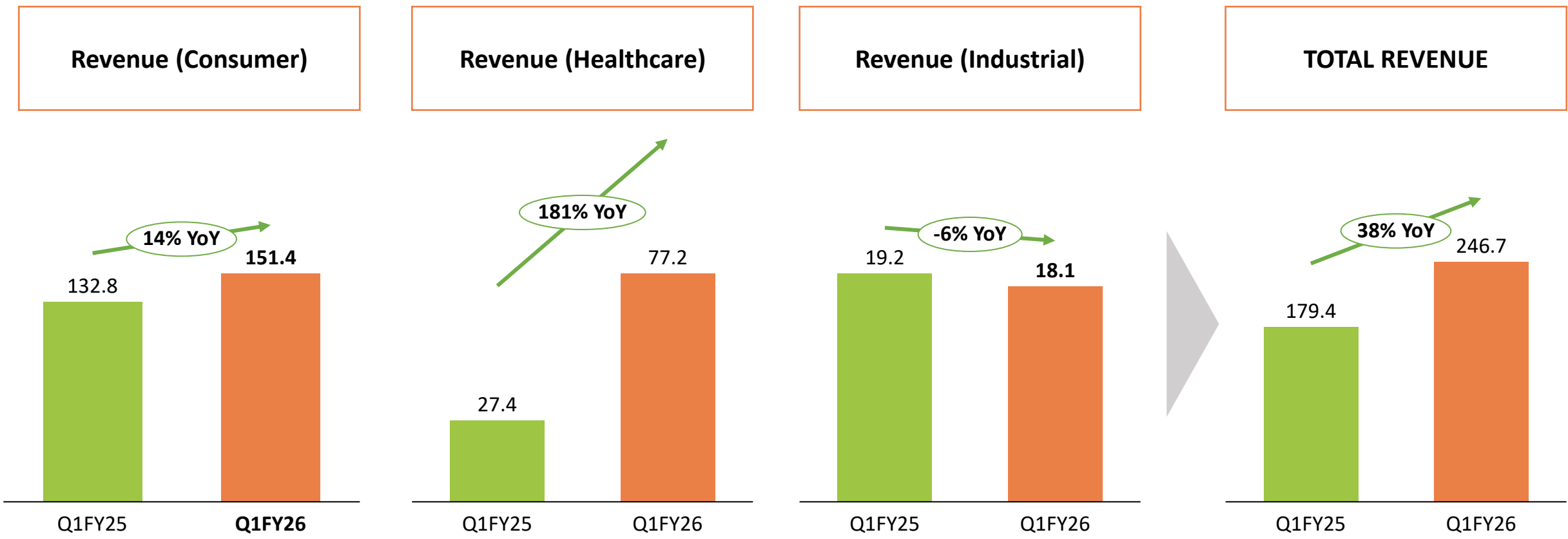


(Rs. Cr.)

#Cash PAT includes PAT & Depreciation

\* Includes the UK & UAE Subsidiary Business

# Segment Wise Revenue Breakup



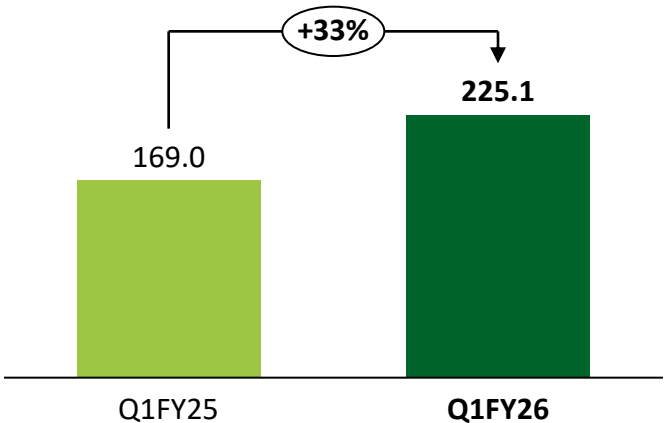
*Improved traction in the healthcare segment has been the key driver for the overall growth of the business*



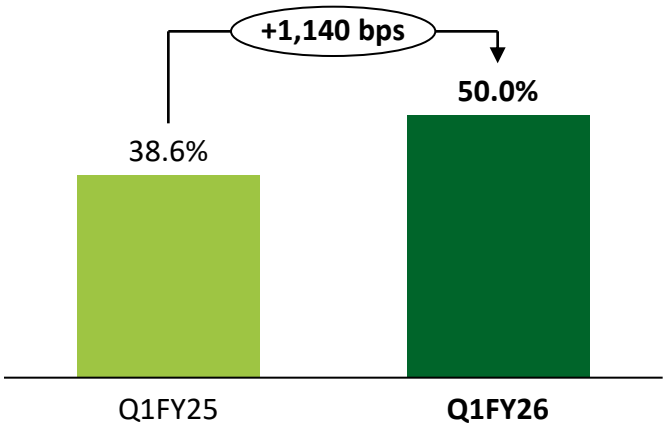
# Key Financial Highlights - Q1FY26 (Standalone)



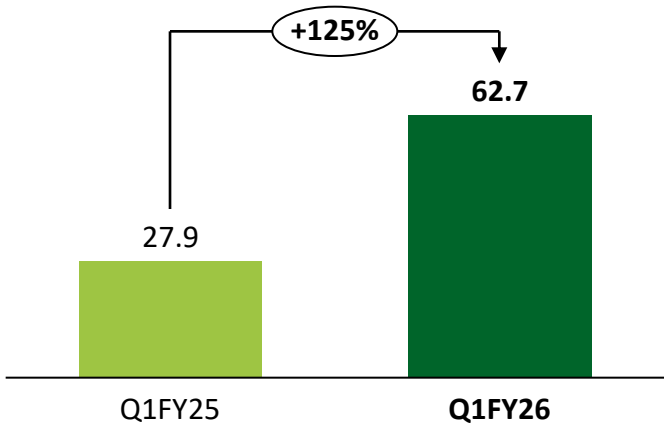
Revenues



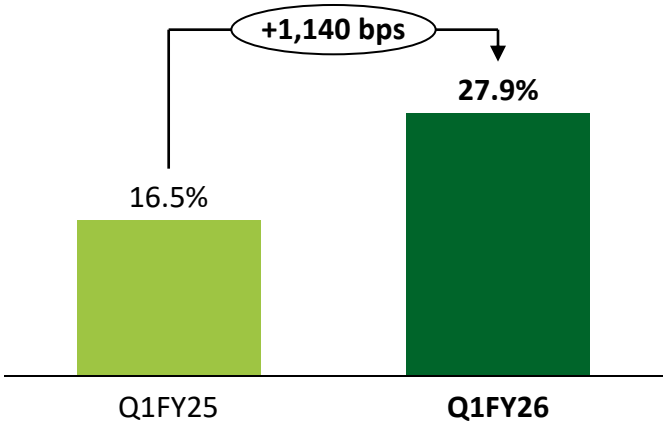
Gross Profit Margin



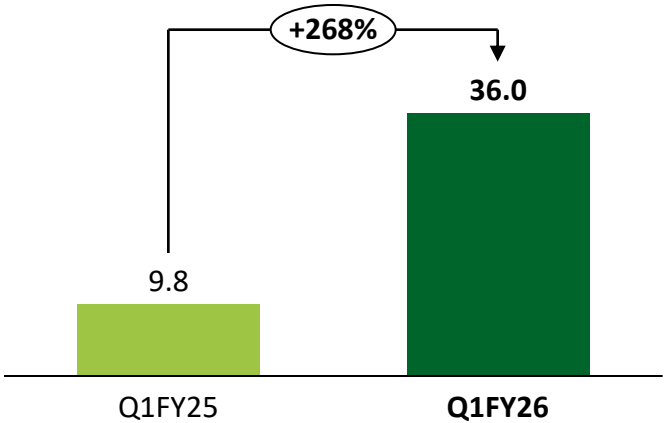
EBITDA



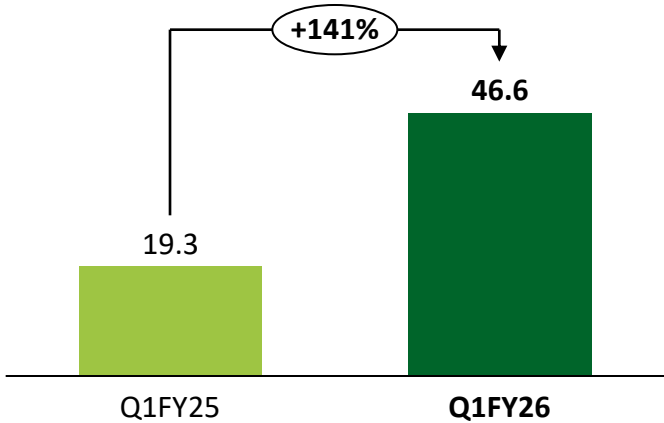
EBITDA Margins



Profit After Tax



Cash PAT#

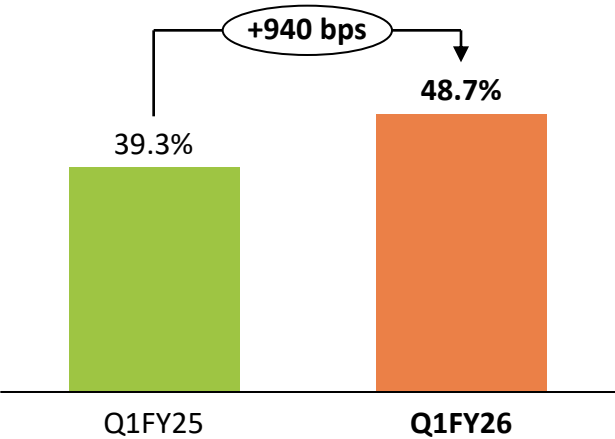


(Rs. Cr.)

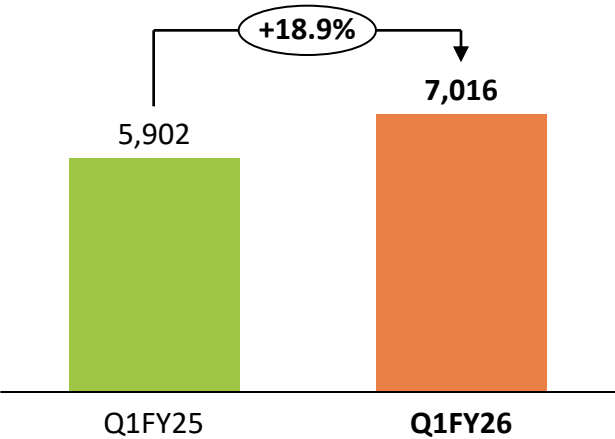
#Cash PAT includes PAT & Depreciation



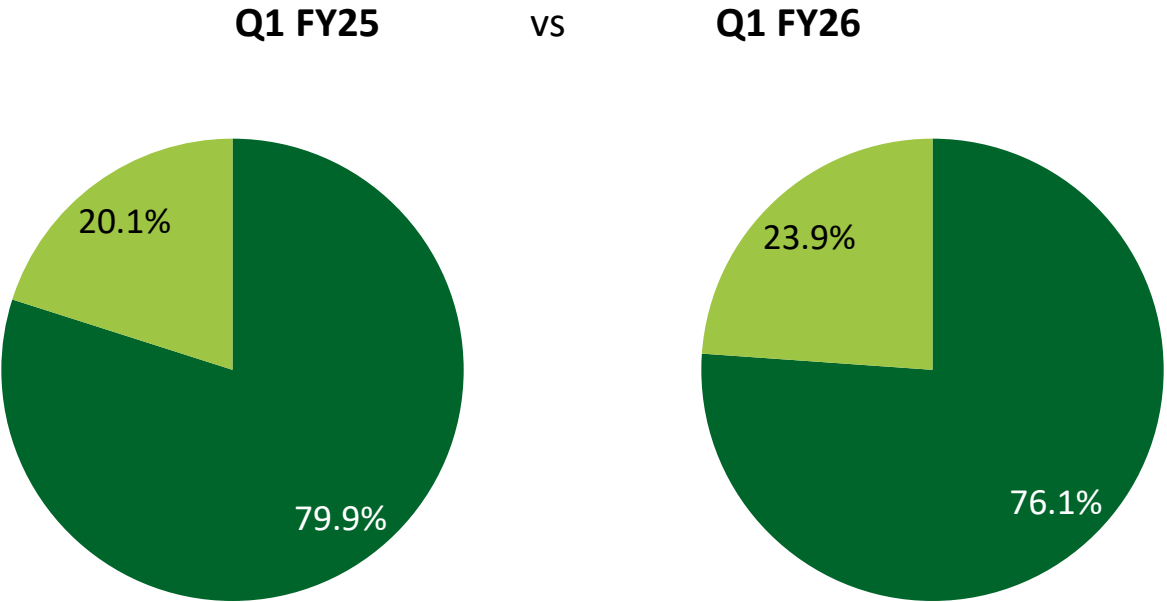
Machine Utilization  
Across Plants (%)



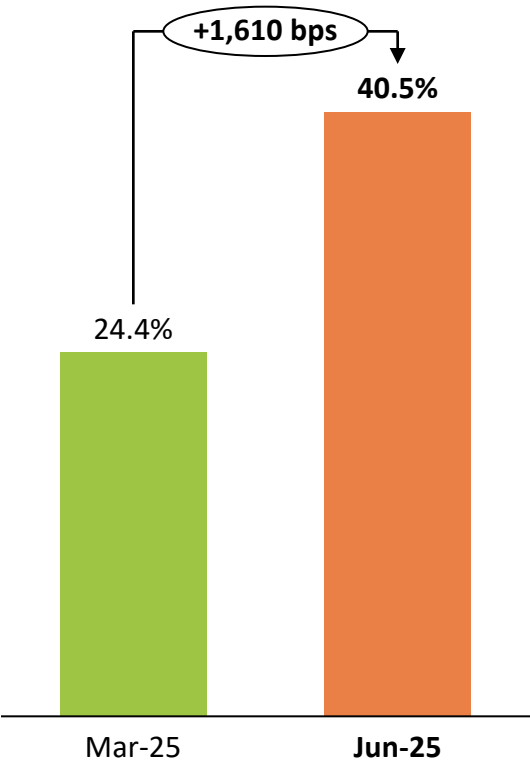
Volume of Polymers  
Processed (MT)



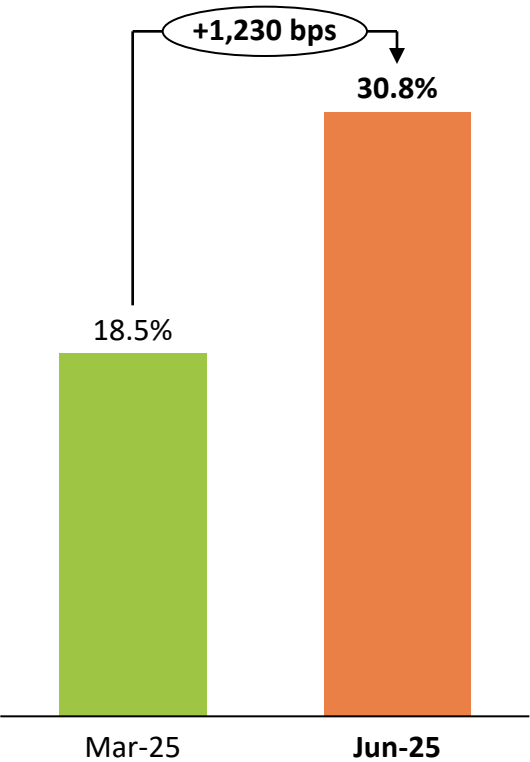
Revenue Analysis –  
Domestic vs. Exports



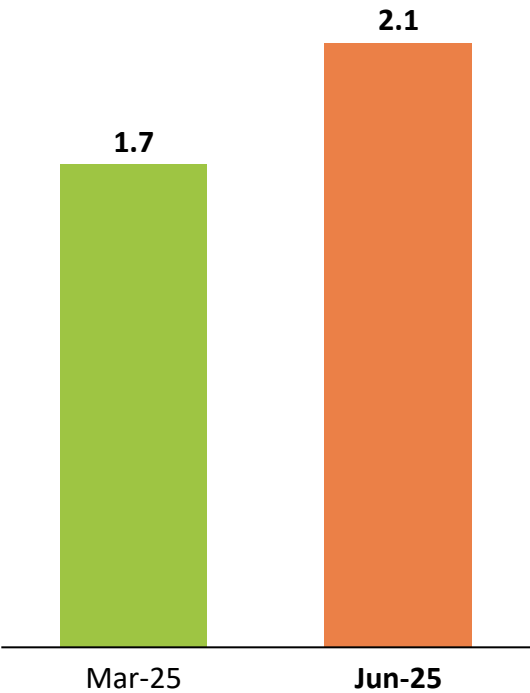
RoCE



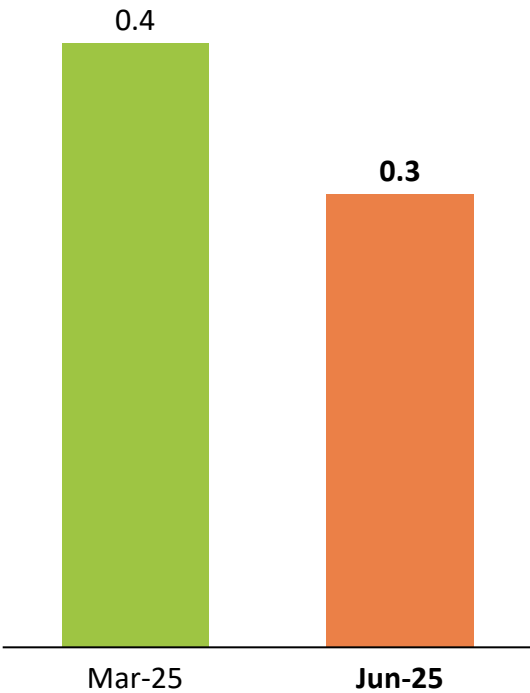
RoE



Fixed Asset Turnover



Total Debt / Equity



# Profit & Loss Statement



## Consolidated

## Standalone

Particulars (Rs. Cr.)	Q1 FY26	Q1 FY25	YoY %
Revenue	246.7	179.4	+38%
Raw Material	120.5	103.9	
Employee Expenses	24.9	17.9	
Other Expenses*	33.0	22.2	
Other Income	2.1	0.7	
EBITDA	70.4	36.1	+95%
EBITDA Margin	28.5%	20.1%	
Depreciation	11.4	10.1	
Finance Cost	3.9	4.4	
PBT	55.1	21.6	+155%
PBT Margin	22.3%	12.1%	
Tax	14.0	4.2	
PAT	41.1	17.4	+136%
PAT Margin	16.7%	9.7%	
Cash PAT^	52.6	27.6	+91%
Cash PAT Margin	21.3%	15.4%	

Q1 FY26	Q1 FY25	YoY %
225.1	169.0	+33%
112.5	103.9	
20.6	17.7	
31.3	20.9	
2.1	1.4	
62.7	27.9	+125%
27.9%	16.5%	
10.6	9.6	
3.9	4.4	
48.3	14.0	+245%
21.4%	8.3%	
12.3	4.2	
36.0	9.8	+268%
16.0%	5.8%	
46.6	19.3	+141%
20.7%	11.4%	

\* Other Expenses include Power & Fuel costs

^ Cash PAT = PAT + Depreciation

## Enriching Lives Through Plastics



Shaily Engineering Plastics Limited is India’s largest exporter of plastics components. Established in 1987, the Company provides end-to-end solutions in plastic products and services, whilst delivering superior quality and value to all stakeholders. The Company employs over 2,000+ employees and have over 200+ injection molding machines, with precise, high speed automated and robotic production lines.

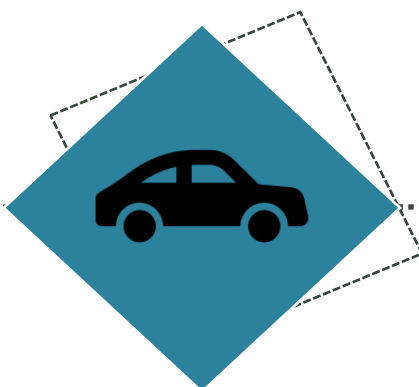
Revenue* Rs. 787 Crores FY 25	7 Facilities in Gujarat 6 for Plastic 1 for Steel Furniture	Long-standing global relationships with marquee clients
200+ Injection moulding machines	Over 2,000 employees across 7 plants	De-risked Business Model





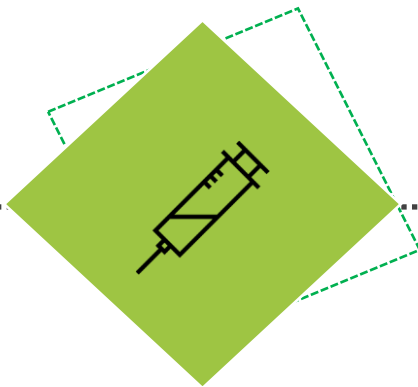
Consumer

- ✓ Home Furnishings
- ✓ FMCG Packaging
- ✓ LED Lights
- ✓ Toys
- ✓ Carbon Steel Furniture



Industrial

- ✓ Automotive Components
- ✓ Appliances
- ✓ High Performance Engineering Components



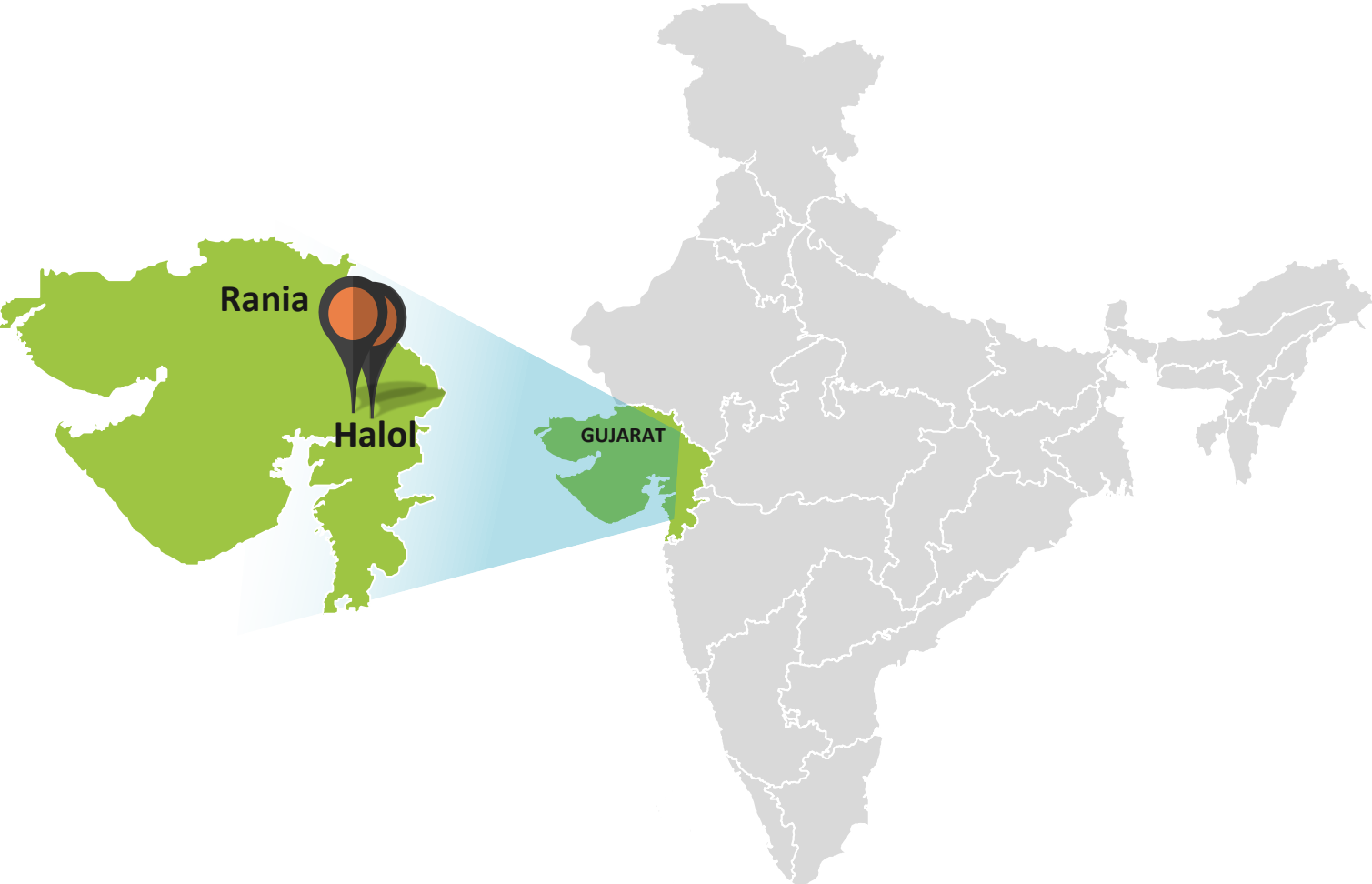
Healthcare

- ✓ Platform Devices
- ✓ Drug Delivery Devices
- ✓ Pharma Packaging





**7 Facilities with over 200 molding machines ranging from 35 tons to 1,000 tons**



## Rania

- ❖ Export Oriented Unit
- ❖ Pharma (Dedicated ISO Class 8 clean room manufacturing facility)
- ❖ Others

## Halol (GIDC)

- ❖ Automotive & Engineering

## Halol

- ❖ Carbon Steel
- ❖ Plastic

**Executive Chairman**

**Mr. Mahendra Sanghvi**

**Whole Time Director**

**Ms. Tilottama Sanghvi**

**Managing Director**

**Mr. Amit Sanghvi**

**Executive Director**

**Mr. Laxman Sanghvi**

**Independent Director**

**Dr. Shailesh Ayyangar**

**Independent Director**

**Mr. Ranjit Singh**

**Independent Director**

**Mr. Samaresh Parida**

**Independent Director**

**Mrs. Sangeeta Singh**

## LONG TERM BANK FACILITIES

Rs. 238.45 Crs.

**CARE A+ ; Outlook: Stable**

Rating Action: Upgraded

## SHORT TERM BANK FACILITIES

Rs. 35 Crs.

**CARE A1**

Rating Action: Reaffirmed



Long and established track record in the plastic injection molding business along with experienced Promoters



Growth in Total operating income on the back of increased volumes & higher exports



Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators



New business confirmations from existing clients along with addition of marquee clients across diversified industries



Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators

# Historical Profit & Loss Statement



	Consolidated		
Particulars (Rs. Cr.)	FY25	FY24	FY23
Revenue	786.8	643.9	607.1
Raw Material	415.8	370.1	386.5
Employee Expenses	80.4	57.3	47.9
Other Expenses*	114.5	99.5	80.8
Other Income	2.3	6.5	4.5
EBITDA	178.4	123.4	96.4
EBITDA Margin	22.7%	19.2%	15.9%
Depreciation	42.2	35.7	33.3
Finance Cost	16.9	17.9	17.9
PBT	119.3	69.8	45.2
PBT Margin	15.2%	10.8%	7.4%
Tax	26.2	12.6	10.1
PAT	93.1	57.3	35.1
PAT Margin	11.8%	8.9%	5.8%
Cash PAT^	135.3	93.0	68.5
Cash PAT Margin	17.2%	14.4%	11.3%

	Standalone		
	FY25	FY24	FY23
	738.1	616.0	599.7
	415.7	370.1	386.5
	72.8	55.9	47.2
	106.0	95.2	79.4
	7.4	6.5	4.5
	151.0	101.3	91.1
	20.5%	16.4%	15.2%
	39.4	34.7	33.2
	16.9	17.9	17.9
	94.7	48.7	40.1
	12.8%	7.9%	6.7%
	23.7	12.6	10.1
	70.9	36.1	30.0
	9.6%	5.9%	5.0%
	110.3	70.8	63.2
	14.9%	11.5%	10.5%

\* Other Expenses include Power & Fuel costs

^ Cash PAT = PAT + Depreciation

# Historical Balance Sheet

Particulars	Mar-25	Mar-24	Mar-23
<b>Non-Current assets</b>			
Property, Plant and Equipments	459.1	435.4	347.9
Capital Work in Process	17.4	15.3	49.0
Intangible assets	42.1	38.0	19.0
Investments	-	0.0	0.0
Intangible assets under development	0.3	5.1	19.3
<b>Financial Assets</b>			
Loans	0.5	0.5	0.5
Other Non-Current Assets	23.9	18.3	17.2
Income tax assets	3.8	2.7	2.1
<b>Total Non-Current Assets</b>	<b>547.0</b>	<b>515.3</b>	<b>455.0</b>
<b>Current Assets</b>			
Inventories	137.8	83.6	73.0
<b>Financial Assets</b>			
Trade Receivables	171.7	117.4	91.9
Cash and Cash Equivalents	23.1	26.4	23.0
Loans	0.3	6.4	5.7
Other Current Assets	52.6	33.5	44.1
Current tax assets (Net)	-	0.0	0.0
<b>Total Current Assets</b>	<b>385.6</b>	<b>267.2</b>	<b>237.7</b>
<b>Total Assets</b>	<b>932.6</b>	<b>782.5</b>	<b>692.7</b>

Particulars	Mar-25	Mar-24	Mar-23
<b>Equity</b>			
Equity Share Capital	9.2	9.2	9.2
Other Equity	538.5	450.0	392.2
<b>Total Equity</b>	<b>547.7</b>	<b>459.2</b>	<b>401.4</b>
<b>Non-Current Liabilities</b>			
Financial Liabilities			
Long-term borrowings	40.1	69.8	62.5
Deferred tax liabilities (net)	23.6	20.8	17.0
Other long-term liabilities	0.2	1.2	1.2
Long-term provisions	3.9	2.2	2.3
<b>Total Non-Current Liabilities</b>	<b>67.8</b>	<b>94.1</b>	<b>83.1</b>
<b>Current Liabilities</b>			
Short-term borrowings	147.6	138.5	124.3
Trade payables	99.0	68.7	53.4
Other financial liabilities	12.5	10.3	9.3
Other current liabilities	44.0	10.4	20.0
Short-term provisions	7.1	1.3	1.2
Current tax liabilities (net)	6.9	0.0	0.0
<b>Total Current Liabilities</b>	<b>317.1</b>	<b>229.2</b>	<b>208.2</b>
<b>Total Equity and Liabilities</b>	<b>932.6</b>	<b>782.5</b>	<b>692.7</b>



# Historical Balance Sheet

Particulars	Mar-25	Mar-24	Mar-23
<b>Non-Current assets</b>			
Property, Plant and Equipments	457.6	434.9	348.6
Capital Work in Process	17.4	15.3	49.0
Intangible assets	19.5	17.8	13.8
Investments	11.3	20.6	15.4
Intangible assets under development	0.3	2.1	5.7
<b>Financial Assets</b>			
Loans	0.5	0.5	0.5
Other Non-Current Assets	23.9	18.3	17.2
Income tax assets	1.5	2.3	2.1
<b>Total Non-Current Assets</b>	<b>532.0</b>	<b>511.8</b>	<b>452.3</b>
<b>Current Assets</b>			
Inventories	137.8	83.6	73.0
<b>Financial Assets</b>			
Trade Receivables	148.1	111.7	88.8
Cash and Cash Equivalents	8.5	8.6	17.7
Loans	0.3	6.4	13.7
Other Current Assets	44.0	29.9	39.2
Current tax assets (Net)	-	0.0	0.0
<b>Total Current Assets</b>	<b>338.7</b>	<b>240.3</b>	<b>232.4</b>
<b>Total Assets</b>	<b>870.6</b>	<b>752.1</b>	<b>684.6</b>

Particulars	Mar-25	Mar-24	Mar-23
<b>Equity</b>			
Equity Share Capital	9.2	9.2	9.2
Other Equity	487.0	422.3	386.5
<b>Total Equity</b>	<b>496.2</b>	<b>431.5</b>	<b>395.6</b>
<b>Non-Current Liabilities</b>			
Financial Liabilities			
Long-term borrowings	40.1	69.8	62.5
Deferred tax liabilities (net)	22.6	20.4	16.9
Other long-term liabilities	0.2	1.2	1.2
Long-term provisions	3.9	2.2	2.3
<b>Total Non-Current Liabilities</b>	<b>66.8</b>	<b>93.6</b>	<b>82.9</b>
<b>Current Liabilities</b>			
Short-term borrowings	147.6	138.5	123.2
Trade payables	97.9	67.2	51.7
Other financial liabilities	12.5	10.3	10.4
Other current liabilities	38.0	9.7	19.5
Short-term provisions	7.1	1.3	1.2
Current tax liabilities (net)	4.4	0.0	0.0
<b>Total Current Liabilities</b>	<b>307.6</b>	<b>227.0</b>	<b>206.1</b>
<b>Total Equity and Liabilities</b>	<b>870.6</b>	<b>752.1</b>	<b>684.6</b>

# Cash Flow Statement

## Consolidated

Particulars (Rs. Cr.)	FY25	FY24	FY23
<b>Profit Before Tax</b>	119.3	69.8	45.2
Adjustments	56.6	58.2	51.4
<b>Operating profit before working capital changes</b>	<b>175.9</b>	<b>128.0</b>	<b>96.6</b>
Changes in working capital	-48.3	-27.0	-0.6
<b>Cash generated from operations</b>	<b>127.6</b>	<b>101.0</b>	<b>96.0</b>
Direct taxes paid (net of refund)	-17.5	-8.8	-6.0
<b>Net Cash from Operating Activities</b>	<b>110.1</b>	<b>92.3</b>	<b>90.0</b>
<b>Net Cash from Investing Activities</b>	<b>-71.3</b>	<b>-99.0</b>	<b>-100.9</b>
<b>Net Cash from Financing Activities</b>	<b>-41.9</b>	<b>9.8</b>	<b>-5.1</b>
<b>Net Change in cash and cash equivalents</b>	<b>-3.1</b>	<b>3.1</b>	<b>-16.0</b>
Add: Cash & Cash equivalents at the beginning of the period	22.2	19.1	35.1
<b>Closing Cash Balance</b>	<b>19.1</b>	<b>22.2</b>	<b>19.1</b>

## Standalone

FY25	FY24	FY23
94.7	48.7	40.1
46.6	56.2	50.4
<b>141.3</b>	<b>104.8</b>	<b>90.5</b>
-30.5	-21.6	0.2
<b>110.7</b>	<b>83.3</b>	<b>90.7</b>
-15.1	-8.8	-6.0
<b>95.6</b>	<b>74.5</b>	<b>84.7</b>
<b>-53.7</b>	<b>-92.4</b>	<b>-93.3</b>
<b>-41.9</b>	<b>4.6</b>	<b>-5.1</b>
<b>0.0</b>	<b>-13.3</b>	<b>-13.7</b>
4.4	17.7	31.4
<b>4.4</b>	<b>4.4</b>	<b>17.7</b>



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## Company :

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## Investor Relations Advisors :

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**Shaily Engineering Plastics Ltd.**  
CIN – L51900GJ1980PLC065554

Mr. Sanjay Shah, Chief Strategy Officer  
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**Strategic Growth Advisors Pvt. Ltd.**  
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