

| <b>Holding of Specified Securities and Shareholding Pattern</b><br><i>[Pursuant to Regulation 31 of the SEBI(Listing and Disclosure Requirements) Regulations, 2015]</i> |                                                                                        |                          |                             |                    |                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------|-----------------------------|--------------------|---------------------------|
| Annexure - I                                                                                                                                                             |                                                                                        |                          |                             |                    |                           |
| 1. Name of Listed Entity:                                                                                                                                                | <b>SHAILY ENGINEERING PLASTICS LTD</b>                                                 |                          |                             |                    |                           |
| 2. Scrip Code/Name of Scrip/Class of Security :                                                                                                                          |                                                                                        |                          |                             |                    |                           |
| <b>Scrip Code :</b>                                                                                                                                                      | <b>Name of Scrip</b>                                                                   | <b>Class of Security</b> |                             |                    |                           |
| <b>BSE : 501423</b>                                                                                                                                                      | <b>SHAILY</b>                                                                          | <b>Equity</b>            |                             |                    |                           |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                                                                                           |                                                                                        |                          |                             |                    |                           |
| a. If under 31(1)(b) then indicate the report for Quarter ending                                                                                                         |                                                                                        |                          |                             |                    | <b>31-Dec-19</b>          |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment                                                                                                      |                                                                                        |                          |                             |                    | N.A.                      |
| 4. <b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information :-                                   |                                                                                        |                          |                             |                    |                           |
|                                                                                                                                                                          | Particulars                                                                            | Yes/No                   | Promoter and Promoter Group | Public Shareholder | Non Promoter - Non Public |
| 1.                                                                                                                                                                       | Whether the Listed Entity has issued any partly paid up shares?                        | No                       | No                          | No                 | No                        |
| 2.                                                                                                                                                                       | Whether the Listed Entity has issued any Convertible Securities ?                      | No                       | No                          | No                 | No                        |
| 3.                                                                                                                                                                       | Whether the Listed Entity has issued any Warrants?                                     | No                       | No                          | No                 | No                        |
| 4.                                                                                                                                                                       | Whether the Listed Entity has any shares against which depository receipts are issued? | No                       | No                          | No                 | No                        |
| 5.                                                                                                                                                                       | Whether the Listed Entity has any shares in locked-in?                                 | No                       | No                          | No                 | No                        |
| 6.                                                                                                                                                                       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No                       | No                          | No                 | No                        |
| 7.                                                                                                                                                                       | Whether company has equity shares with differential voting rights?                     | No                       | No                          | No                 | No                        |
| 8.                                                                                                                                                                       | Whether the Listed Entity has any significant beneficial owner?                        | No                       | No                          | No                 | No                        |

**Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES**

| Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES |                                 |                               |                                                |                                                |                                                         |                                                   |                                                                                                             |                                                                   |              |         |                         |                                                                                              |                                                                                                                                                     |                                     |                                 |                                                            |                                 |                                                                |
|-------------------------------------------------------------|---------------------------------|-------------------------------|------------------------------------------------|------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|--------------|---------|-------------------------|----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------|------------------------------------------------------------|---------------------------------|----------------------------------------------------------------|
| Category<br>(I)                                             | Category of shareholder<br>(II) | Nos of Share holders<br>(III) | Nos of fully paid up equity Share held<br>(IV) | Nos of Partly paid-up equity Share held<br>(V) | No. of shares underl ying Depos itory Recei pts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Sharehold ing as a % of total no. of shares (calculat ed as per SCRR, 1957)<br>(VIII)<br>As a % of (A+B+C2) | Number of Votting Rights held in each class of securities<br>(IX) |              |         |                         | No. of Shares Underl ying Outsta ting conver tible securit ies (includ ing Warra nts)<br>(X) | Shareholdi ng, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+ (X)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |                                 | Number of Shares pledged or otherwise encumbered<br>(XIII) |                                 | Number of equity shares held in dematerial- ized form<br>(XIV) |
|                                                             |                                 |                               |                                                |                                                |                                                         |                                                   |                                                                                                             | No of Voting Rights                                               |              |         | Total as a % of (A+B+C) |                                                                                              |                                                                                                                                                     | No. (a)                             | As a % of total shares held (b) | No. (a)                                                    | As a % of total shares held (b) |                                                                |
|                                                             |                                 |                               |                                                |                                                |                                                         |                                                   |                                                                                                             | Class Equity                                                      | Class Others | Total   |                         |                                                                                              |                                                                                                                                                     |                                     |                                 |                                                            |                                 |                                                                |
| (A)                                                         | Promoter & Promoter Group       | 13                            | 4248151                                        | 0                                              | 0                                                       | 4248151                                           | 51.07                                                                                                       | 4248151                                                           | 0            | 4248151 | 51.07                   | 0                                                                                            | 51.07                                                                                                                                               | 0                                   | 0.0000                          | 0                                                          | 0                               | 4248151                                                        |
| (B)                                                         | Public shareholding             | 4532                          | 4070279                                        | 0                                              | 0                                                       | 4070279                                           | 48.93                                                                                                       | 4070279                                                           | 0            | 4070279 | 48.93                   | 0                                                                                            | 48.93                                                                                                                                               | 0                                   | 0.0000                          | NA                                                         | NA                              | 4056177                                                        |
| (C)                                                         | Non Promoter-Non Public         | 0                             | 0                                              | 0                                              | 0                                                       | 0                                                 | 0                                                                                                           | 0                                                                 | 0            | 0       | 0.00                    | 0                                                                                            | 0.00                                                                                                                                                | 0                                   | 0.0000                          | NA                                                         | NA                              | 0                                                              |
| (C1)                                                        | Shares underlying DRs           | 0                             | 0                                              | 0                                              | 0                                                       | 0                                                 | NA                                                                                                          | 0                                                                 | 0            | 0       | 0.00                    | 0                                                                                            | 0.00                                                                                                                                                | 0                                   | 0.0000                          | NA                                                         | NA                              | 0                                                              |
| (C2)                                                        | Shares held by Employee/Trust   | 0                             | 0                                              | 0                                              | 0                                                       | 0                                                 | 0                                                                                                           | 0                                                                 | 0            | 0       | 0.00                    | 0                                                                                            | 0.00                                                                                                                                                | 0                                   | 0.0000                          | NA                                                         | NA                              | 0                                                              |
|                                                             | TOTAL                           | 4545                          | 8318430                                        | 0                                              | 0                                                       | 8318430                                           | 100.00                                                                                                      | 8318430                                                           | 0            | 8318430 | 100.00                  | 0                                                                                            | 100.00                                                                                                                                              | 0                                   | 0.0000                          |                                                            |                                 | 8304328                                                        |

**Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

| Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP |                                         |                            |                                              |                                             |                                                   |                                             |                                                                        |                                                               |               |         |                         |                                                                                       |                                                                                                                                               |                                  |                                 |                                                         |                                 |                                                             |  |
|--------------------------------------------------------------------------------------|-----------------------------------------|----------------------------|----------------------------------------------|---------------------------------------------|---------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------------|---------|-------------------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|--|
|                                                                                      | Category & Name of the shareholders (I) | Nos of Share holders (III) | Nos of fully paid up equity Shares held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |               |         |                         | No. of Shares Underlyin g Outstating convertibl e securities (including Warrants) (X) | Shareholdi ng, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+ (X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerial- ized form (XIV) |  |
|                                                                                      |                                         |                            |                                              |                                             |                                                   |                                             |                                                                        | No of Voting Rights                                           |               |         | Total as a % of (A+B+C) |                                                                                       |                                                                                                                                               | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                             |  |
|                                                                                      |                                         |                            |                                              |                                             |                                                   |                                             |                                                                        | Class Equity                                                  | Class Other s | Total   |                         |                                                                                       |                                                                                                                                               |                                  |                                 |                                                         |                                 |                                                             |  |
| 1.                                                                                   | INDIAN                                  |                            |                                              |                                             |                                                   |                                             |                                                                        |                                                               |               |         |                         |                                                                                       |                                                                                                                                               |                                  |                                 |                                                         |                                 |                                                             |  |
| (a)                                                                                  | Individuals/Hindu Undivided Family      |                            |                                              |                                             |                                                   |                                             |                                                                        |                                                               |               |         |                         |                                                                                       |                                                                                                                                               |                                  |                                 |                                                         |                                 |                                                             |  |
|                                                                                      | Mahendra Bhogilal Sanghvi               | 1                          | 811335                                       | 0                                           | 0                                                 | 811335                                      | 9.75                                                                   | 811335                                                        | 0             | 811335  | 9.75                    | 0                                                                                     | 9.75                                                                                                                                          | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 811335                                                      |  |
|                                                                                      | Laxman Sanghvi                          | 1                          | 476424                                       | 0                                           | 0                                                 | 476424                                      | 5.73                                                                   | 476424                                                        | 0             | 476424  | 5.73                    | 0                                                                                     | 5.73                                                                                                                                          | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 476424                                                      |  |
|                                                                                      | Tilottama Sanghvi                       | 1                          | 1287715                                      | 0                                           | 0                                                 | 1287715                                     | 15.48                                                                  | 1287715                                                       | 0             | 1287715 | 15.48                   | 0                                                                                     | 15.48                                                                                                                                         | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 1287715                                                     |  |
| (b)                                                                                  | Central Government/ State Government(s) | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                    | 0                                                                                     | 0.00                                                                                                                                          | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                           |  |
| (c)                                                                                  | Financial Institutions/ Banks           | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                    | 0                                                                                     | 0.00                                                                                                                                          | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                           |  |
|                                                                                      | Any Others (Specify)                    | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                    | 0                                                                                     | 0.00                                                                                                                                          | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                           |  |
|                                                                                      | Director or Directors Relatives         |                            |                                              |                                             |                                                   |                                             |                                                                        |                                                               |               |         |                         |                                                                                       |                                                                                                                                               |                                  |                                 |                                                         |                                 |                                                             |  |
|                                                                                      | Sanghvi Amit Mahendra                   | 1                          | 60000                                        | 0                                           | 0                                                 | 60000                                       | 0.72                                                                   | 60000                                                         | 0             | 60000   | 0.72                    | 0                                                                                     | 0.72                                                                                                                                          | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 60000                                                       |  |
|                                                                                      | Jayeshh Mohanlal Shah                   | 1                          | 762231                                       | 0                                           | 0                                                 | 762231                                      | 9.16                                                                   | 762231                                                        | 0             | 762231  | 9.16                    | 0                                                                                     | 9.16                                                                                                                                          | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 762231                                                      |  |
|                                                                                      | Kalpana Sanghvi                         | 1                          | 75300                                        | 0                                           | 0                                                 | 75300                                       | 0.91                                                                   | 75300                                                         | 0             | 75300   | 0.91                    | 0                                                                                     | 0.91                                                                                                                                          | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 75300                                                       |  |
|                                                                                      | Purnima Mohanlal Shah                   | 1                          | 10008                                        | 0                                           | 0                                                 | 10008                                       | 0.12                                                                   | 10008                                                         | 0             | 10008   | 0.12                    | 0                                                                                     | 0.12                                                                                                                                          | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 10008                                                       |  |
|                                                                                      | Ramesh H Shah                           | 1                          | 13500                                        | 0                                           | 0                                                 | 13500                                       | 0.16                                                                   | 13500                                                         | 0             | 13500   | 0.16                    | 0                                                                                     | 0.16                                                                                                                                          | 0                                | 0.00                            | 0.00                                                    | 0.00                            | 13500                                                       |  |
|                                                                                      | Sub Total (A)(1)                        | 8                          | 3496513                                      | 0                                           | 0                                                 | 3496513                                     | 42.03                                                                  | 3496513                                                       | 0             | 3496513 | 42.03                   | 0                                                                                     | 42.03                                                                                                                                         | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 3496513                                                     |  |

**Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

| Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP |                                                                        |                            |                                              |                                             |                                                   |                                             |                                                                        |                                                               |               |         |                                                                                        |                                                                                                                                              |                                  |         |                                                         |         |                                                             |                                 |  |
|--------------------------------------------------------------------------------------|------------------------------------------------------------------------|----------------------------|----------------------------------------------|---------------------------------------------|---------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------------|---------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---------------------------------------------------------|---------|-------------------------------------------------------------|---------------------------------|--|
|                                                                                      | Category & Name of the shareholders (I)                                | Nos of Share holders (III) | Nos of fully paid up equity Shares held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |               |         | No. of Shares Underlyin g Outstanding convertibl e securities (including Warrants) (X) | Shareholdi ng, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |         | Number of Shares pledged or otherwise encumbered (XIII) |         | Number of equity shares held in dematerial- ized form (XIV) |                                 |  |
|                                                                                      |                                                                        |                            |                                              |                                             |                                                   |                                             |                                                                        | No of Voting Rights                                           |               |         |                                                                                        |                                                                                                                                              | Total as a % of (A+B+C)          | No. (a) | As a % of total shares held (b)                         | No. (a) |                                                             | As a % of total shares held (b) |  |
|                                                                                      |                                                                        |                            |                                              |                                             |                                                   |                                             |                                                                        | Class Equity                                                  | Class Other s | Total   |                                                                                        |                                                                                                                                              |                                  |         |                                                         |         |                                                             |                                 |  |
| 2.                                                                                   | FOREIGN                                                                |                            |                                              |                                             |                                                   |                                             |                                                                        |                                                               |               |         |                                                                                        |                                                                                                                                              |                                  |         |                                                         |         |                                                             |                                 |  |
| (a)                                                                                  | Individuals (Non-Resident Individuals/ Foreign Individuals)            |                            |                                              |                                             |                                                   |                                             |                                                                        |                                                               |               |         |                                                                                        |                                                                                                                                              |                                  |         |                                                         |         |                                                             |                                 |  |
|                                                                                      | Lax Nagda                                                              | 1                          | 208702                                       | 0                                           | 0                                                 | 208702                                      | 2.51                                                                   | 208702                                                        | 0             | 208702  | 2.51                                                                                   | 0                                                                                                                                            | 2.51                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 208702                          |  |
|                                                                                      | Bharat Bhogilal Sanghvi                                                | 1                          | 308084                                       | 0                                           | 0                                                 | 308084                                      | 3.70                                                                   | 358084                                                        | 0             | 308084  | 3.70                                                                                   | 0                                                                                                                                            | 3.70                             | 0       | 0                                                       | 0       | 0                                                           | 308084                          |  |
|                                                                                      | Vanita L Nagda                                                         | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                                                                                   | 0                                                                                                                                            | 0.00                             | 0       | 0                                                       | 0       | 0                                                           | 0                               |  |
|                                                                                      | Shaily Mahendra Sanghvi                                                | 1                          | 90000                                        | 0                                           | 0                                                 | 90000                                       | 1.08                                                                   | 90000                                                         | 0             | 90000   | 1.08                                                                                   | 0                                                                                                                                            | 1.08                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 90000                           |  |
|                                                                                      | Rajen Bharat Sanghvi                                                   | 1                          | 75426                                        | 0                                           | 0                                                 | 75426                                       | 0.91                                                                   | 75426                                                         | 0             | 75426   | 0.91                                                                                   | 0                                                                                                                                            | 0.91                             | 0       | 0                                                       | 0       | 0                                                           | 75426                           |  |
|                                                                                      | Rashmi Sanghvi                                                         | 1                          | 69426                                        | 0                                           | 0                                                 | 69426                                       | 0.83                                                                   | 69426                                                         | 0             | 69426   | 0.83                                                                                   | 0                                                                                                                                            | 0.83                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 69426                           |  |
| (b)                                                                                  | Government                                                             | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                                                                                   | 0                                                                                                                                            | 0.00                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 0                               |  |
| (c)                                                                                  | Institutions                                                           | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                                                                                   | 0                                                                                                                                            | 0.00                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 0                               |  |
| (d)                                                                                  | Foreign Portfolio Investor                                             | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                                                                                   | 0                                                                                                                                            | 0.00                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 0                               |  |
| (e)                                                                                  | Any Other (specify)                                                    | 0                          | 0                                            | 0                                           | 0                                                 | 0                                           | 0.00                                                                   | 0                                                             | 0             | 0       | 0.00                                                                                   | 0                                                                                                                                            | 0.00                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 0                               |  |
|                                                                                      | Sub Total (A)(2)                                                       | 5                          | 751638                                       | 0                                           | 0                                                 | 751638                                      | 9.04                                                                   | 801638                                                        | 0             | 751638  | 9.04                                                                                   | 0                                                                                                                                            | 9.04                             | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 751638                          |  |
|                                                                                      | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) +(A)(2) | 13                         | 4248151                                      | 0                                           | 0                                                 | 4248151                                     | 51.07                                                                  | 4298151                                                       | 0             | 4248151 | 51.07                                                                                  | 0                                                                                                                                            | 51.07                            | 0       | 0.0000                                                  | 0       | 0.0000                                                      | 4248151                         |  |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen - **N.A.**

**Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER**

| Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER |                                                   |                            |                                             |                                             |                                                    |                                              |                                                                        |                                                               |              |         |                         |                                                                                      |                                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                             |
|------------------------------------------------------------------------------|---------------------------------------------------|----------------------------|---------------------------------------------|---------------------------------------------|----------------------------------------------------|----------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|--------------|---------|-------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|
|                                                                              | Category & Name of the shareholders (I)           | Nos of Share holders (III) | Nos of fully paid up equity Share held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares under lying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+ (VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |              |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Sharehold ing, as a % assuming full conversio n of convertibl e securities( as a % of diluted share capital) (XI)=(VII)+ (X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerial- ized form (XIV) |
|                                                                              |                                                   |                            |                                             |                                             |                                                    |                                              |                                                                        | No of Voting Rights                                           |              |         | Total as a % of (A+B+C) |                                                                                      |                                                                                                                                                 | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                             |
|                                                                              |                                                   |                            |                                             |                                             |                                                    |                                              |                                                                        | Class Equity                                                  | Class Others | Total   |                         |                                                                                      |                                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                             |
| 1.                                                                           | INSTITUTIONS                                      |                            |                                             |                                             |                                                    |                                              |                                                                        |                                                               |              |         |                         |                                                                                      |                                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                             |
| (a)                                                                          | Mutual Funds                                      | 4                          | 1048489                                     | 0                                           | 0                                                  | 1048489                                      | 12.60                                                                  | 1048489                                                       | 0            | 1048489 | 12.60                   | 0                                                                                    | 12.60                                                                                                                                           | 0                                | 0.0000                          | 0                                                       | 0                               | 1048489                                                     |
|                                                                              | Holding more than 1% of total number of shares :- |                            |                                             |                                             |                                                    |                                              |                                                                        |                                                               |              |         |                         |                                                                                      |                                                                                                                                                 |                                  |                                 |                                                         |                                 |                                                             |
|                                                                              | DSP Emerging Stars Fund                           | 1                          | 300783                                      | 0                                           | 0                                                  | 300783                                       | 3.62                                                                   | 300783                                                        | 0            | 300783  | 3.62                    | 0                                                                                    | 3.62                                                                                                                                            | 0                                | 0.0000                          | 0                                                       | 0                               | 300783                                                      |
|                                                                              | HDFC Small Cap Fund                               | 1                          | 689706                                      | 0                                           | 0                                                  | 689706                                       | 8.29                                                                   | 689706                                                        | 0            | 689706  | 8.29                    | 0                                                                                    | 8.29                                                                                                                                            | 0                                | 0.0000                          | 0                                                       | 0                               | 689706                                                      |
| (b)                                                                          | Venture Capital Funds                             | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.0000                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
| (c)                                                                          | Alternate Investment Funds                        | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.00                    | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
| (d)                                                                          | Foreign Venture Capital Investors                 | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.0000                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
| (e)                                                                          | Foreign Portfolio Investors                       | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.00                    | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
| (f)                                                                          | Financial Institutions/ Banks                     | 1                          | 146                                         | 0                                           | 0                                                  | 146                                          | 0.00                                                                   | 146                                                           | 0            | 146     | 0.0018                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 146                                                         |
| (g)                                                                          | Insurance Companies                               | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.0000                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
| (h)                                                                          | Provident Funds/ Pension Funds                    | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.0000                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
| (i)                                                                          | Any Other (specify)                               | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.0000                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
|                                                                              | Sub Total (B)(1)                                  | 5                          | 1048635                                     | 0                                           | 0                                                  | 1048635                                      | 12.61                                                                  | 1048635                                                       | 0            | 1048635 | 12.61                   | 0                                                                                    | 12.61                                                                                                                                           | 0                                | 0.0000                          | 0                                                       | 0                               | 1048635                                                     |
|                                                                              | CENTRAL GOVT./STATE GOVT(S)                       | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.0000                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |
|                                                                              | Sub Total (B)(2)                                  | 0                          | 0                                           | 0                                           | 0                                                  | 0                                            | 0.00                                                                   | 0                                                             | 0            | 0       | 0.0000                  | 0                                                                                    | 0.00                                                                                                                                            | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                           |

|      | Category & Name of the shareholders<br>(I)                                          | Nos of Share holders<br>(III) | Nos of fully paid up equity Share held<br>(IV) | Nos of Partly paid-up equity Share held<br>(V) | No. of shares under lying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII)= (IV)+(V)+ (VI) | Sharehold ing % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities<br>(IX) |       |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Sharehold ing, as a % assuming full conversio n of convertibl e securities( as a % of diluted share capital) (XI)=(VII)+ (X) As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |         | Number of Shares pledged or otherwise encumbered<br>(XIII) |    | Number of equity shares held in dematerial- ized form<br>(XIV) |
|------|-------------------------------------------------------------------------------------|-------------------------------|------------------------------------------------|------------------------------------------------|-------------------------------------------------------|-------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------|-------|---------|-------------------------|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|------------------------------------------------------------|----|----------------------------------------------------------------|
|      |                                                                                     |                               |                                                |                                                |                                                       |                                                 |                                                                        | No of Voting Rights                                              |       |         | Total as a % of (A+B+C) |                                                                                         | No. (a)                                                                                                                                         | As a % of total shares held (b)     | No. (a) | As a % of total shares held (b)                            |    |                                                                |
|      |                                                                                     |                               |                                                |                                                |                                                       |                                                 | Class Equity                                                           | Class Others                                                     | Total |         |                         |                                                                                         |                                                                                                                                                 |                                     |         |                                                            |    |                                                                |
| 3.   | NON-INSTITUTIONS                                                                    |                               |                                                |                                                |                                                       |                                                 |                                                                        |                                                                  |       |         |                         |                                                                                         |                                                                                                                                                 |                                     |         |                                                            |    |                                                                |
| (a)  | Individuals                                                                         |                               |                                                |                                                |                                                       |                                                 |                                                                        |                                                                  |       |         |                         |                                                                                         |                                                                                                                                                 |                                     |         |                                                            |    |                                                                |
|      | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 4225                          | 720194                                         | 0                                              | 0                                                     | 720194                                          | 8.66                                                                   | 720194                                                           | 0     | 720194  | 8.66                    | 0                                                                                       | 8.66                                                                                                                                            | 0                                   | 0.0000  | NA                                                         | NA | 706192                                                         |
|      | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 9                             | 1549259                                        | 0                                              | 0                                                     | 1549259                                         | 18.62                                                                  | 1549259                                                          | 0     | 1549259 | 18.62                   | 0                                                                                       | 18.62                                                                                                                                           | 0                                   | 0.0000  | NA                                                         | NA | 1549259                                                        |
| (a)  | Holding more than 1% of total number of shares                                      |                               |                                                |                                                |                                                       |                                                 |                                                                        |                                                                  |       |         |                         |                                                                                         |                                                                                                                                                 |                                     |         |                                                            |    |                                                                |
| (ii) | Ashish Kacholia                                                                     | 1                             | 599696                                         | 0                                              | 0                                                     | 599696                                          | 7.21                                                                   | 599696                                                           | 0     | 599696  | 7.21                    | 0                                                                                       | 7.21                                                                                                                                            | 0                                   | 0.0000  | NA                                                         | NA | 599696                                                         |
|      | Mukul Mahavir Prasad Agrawal                                                        | 1                             | 291213                                         | 0                                              | 0                                                     | 291213                                          | 3.50                                                                   | 291213                                                           | 0     | 291213  | 3.50                    | 0                                                                                       | 3.50                                                                                                                                            | 0                                   | 0.0000  | NA                                                         | NA | 291213                                                         |
|      | Suresh Kumar Agrawal                                                                | 1                             | 406470                                         | 0                                              | 0                                                     | 406470                                          | 4.89                                                                   | 406470                                                           | 0     | 406470  | 4.89                    | 0                                                                                       | 4.89                                                                                                                                            | 0                                   | 0.0000  | NA                                                         | NA | 406470                                                         |
| (b)  | NBFCs registered with RBI                                                           | 0                             | 0                                              | 0                                              | 0                                                     | 0                                               | 0.00                                                                   | 0                                                                | 0     | 0       | 0.00                    | 0                                                                                       | 0.00                                                                                                                                            | 0                                   | 0.0000  | NA                                                         | NA | 0                                                              |
| (c)  | Employee Trusts                                                                     | 0                             | 0                                              | 0                                              | 0                                                     | 0                                               | 0.00                                                                   | 0                                                                | 0     | 0       | 0.00                    | 0                                                                                       | 0.00                                                                                                                                            | 0                                   | 0.0000  | NA                                                         | NA | 0                                                              |
| (d)  | Overseas Depositories (holding DRs) (balancing figure)                              | 0                             | 0                                              | 0                                              | 0                                                     | 0                                               | 0.00                                                                   | 0                                                                | 0     | 0       | 0.00                    | 0                                                                                       | 0.00                                                                                                                                            | 0                                   | 0.0000  | NA                                                         | NA | 0                                                              |

|        | Category & Name of the shareholders (I)                          | Nos of Share holders (III) | Nos of fully paid up equity Share held (IV) | Nos of Partly paid-up equity Share held (V) | No. of shares under lying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |              |         |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------|------------------------------------------------------------------|----------------------------|---------------------------------------------|---------------------------------------------|----------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|--------------|---------|-------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|        |                                                                  |                            |                                             |                                             |                                                    |                                             |                                                                       | No of Voting Rights                                           |              |         | Total as a % of (A+B+C) |                                                                                      |                                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|        |                                                                  |                            |                                             |                                             |                                                    |                                             |                                                                       | Class Equity                                                  | Class Others | Total   |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                           |
| (e)    | Any Others (Specify)                                             |                            |                                             |                                             |                                                    |                                             |                                                                       |                                                               |              |         |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                           |
| (e-i)  | Bodies Corporate                                                 | 61                         | 651110                                      | 0                                           | 0                                                  | 651110                                      | 7.83                                                                  | 651110                                                        | 0            | 651110  | 7.83                    | 0                                                                                    | 7.83                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 651110                                                    |
|        | Holding more than 1% of total number of shares :-                |                            |                                             |                                             |                                                    |                                             |                                                                       |                                                               |              |         |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                           |
|        | Suryavanshi Commotrade Pvt. Ltd.                                 | 1                          | 374000                                      | 0                                           | 0                                                  | 374000                                      | 4.50                                                                  | 374000                                                        | 0            | 374000  | 4.50                    | 0                                                                                    | 0.00                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 374000                                                    |
|        | Bang Securities Pvt. Ltd                                         | 1                          | 87027                                       | 0                                           | 0                                                  | 87027                                       | 1.05                                                                  | 87027                                                         | 0            | 87027   | 1.05                    | 0                                                                                    | 1.05                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 87027                                                     |
|        | Canara HSBC Oriental Bank of Commerce Life Insurance Company Ltd | 1                          | 106354                                      | 0                                           | 0                                                  | 106354                                      | 1.28                                                                  | 106354                                                        | 0            | 106354  | 1.28                    | 0                                                                                    | 1.28                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 106354                                                    |
| e-ii   | Clearing Members                                                 | 23                         | 30543                                       | 0                                           | 0                                                  | 30543                                       | 0.37                                                                  | 30543                                                         | 0            | 30543   | 0.37                    | 0                                                                                    | 0.37                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 30543                                                     |
| e -iii | HUF                                                              | 6                          | 3943                                        | 0                                           | 0                                                  | 3943                                        | 0.05                                                                  | 3943                                                          | 0            | 3943    | 0.05                    | 0                                                                                    | 0.00                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 3943                                                      |
| e -iv  | Non-Resident Indians (Non-Repat)                                 | 57                         | 11191                                       | 0                                           | 0                                                  | 11191                                       | 0.13                                                                  | 11191                                                         | 0            | 11191   | 0.13                    | 0                                                                                    | 0.00                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 11191                                                     |
| e -v   | Non-Resident Indians (Repat)                                     | 146                        | 55404                                       | 0                                           | 0                                                  | 55404                                       | 0.67                                                                  | 55404                                                         | 0            | 55404   | 0.67                    | 0                                                                                    | 0.00                                                                                                                                        | 0                                | 0.0000                          | NA                                                      | NA                              | 55404                                                     |
|        | Sub Total (B)(3)                                                 | 4527                       | 3021644                                     | 0                                           | 0                                                  | 3006510                                     | 36.14                                                                 | 3006510                                                       | 0            | 3006510 | 36.14                   | 0                                                                                    | 36.14                                                                                                                                       | 0                                | 0.0000                          | NA                                                      | NA                              | 3007642                                                   |
|        | Total Public Shareholding (B) = B(1)+(B)(2) +B(3)                | 4532                       | 4070279                                     | 0                                           | 0                                                  | 4070279                                     | 48.93                                                                 | 4070279                                                       | 0            | 4070279 | 48.93                   | 0                                                                                    | 48.93                                                                                                                                       | 0                                | 0.0000                          | NA                                                      | NA                              | 4056277                                                   |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) - N.A.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen., etc. - N.A.

| Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER |                                                                                     |                            |                                              |                                              |                                                   |                                             |                                                                       |                                                               |              |       |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                           |
|------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|--------------|-------|-------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|                                                                                                | Category & Name of the shareholders (I)                                             | Nos of Share holders (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |              |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|                                                                                                |                                                                                     |                            |                                              |                                              |                                                   |                                             |                                                                       | No of Voting Rights                                           |              |       | Total as a % of (A+B+C) |                                                                                      |                                                                                                                                             | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|                                                                                                |                                                                                     |                            |                                              |                                              |                                                   |                                             |                                                                       | Class Equity                                                  | Class Others | Total |                         |                                                                                      |                                                                                                                                             |                                  |                                 |                                                         |                                 |                                                           |
| 1.                                                                                             | Custodian/DR Holder                                                                 | 0                          | 0                                            | 0                                            | 0                                                 | 0                                           | 0.0000                                                                | 0                                                             | 0            | 0     | 0.0000                  | 0                                                                                    | 0.0000                                                                                                                                      | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                         |
| 2.                                                                                             | Employee Benefit Trust [under SEBI (Share Based Employee Benefit Regulations,2014)] | 0                          | 0                                            | 0                                            | 0                                                 | 0                                           | 0.0000                                                                | 0                                                             | 0            | 0     | 0.0000                  | 0                                                                                    | 0.0000                                                                                                                                      | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                         |
|                                                                                                | Total Non Promoter- Non Public Shareholding (C)=(C1)+(C2)                           | 0                          | 0                                            | 0                                            | 0                                                 | 0                                           | 0.0000                                                                | 0                                                             | 0            | 0     | 0.0000                  | 0                                                                                    | 0.0000                                                                                                                                      | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                         |

For Shaily Engineering Plastics Limited

Sd/-

Preeti Sheth

Asst. Company Secretary

Date : January 09, 2020

Place : Vadodara