

## Form AOC-1

[Pursuant to first proviso of sub-section (3) of Section 129 read with Rule 5 of the Companies (Accounts) Rules, 2014]

## Statement containing salient features of the financial statement of subsidiaries or associate companies or Joint Ventures

Name of subsidiary : Shaily (UK) Ltd.  
Date on which subsidiary was acquired : 15th September 2021  
Reporting Currency : GBP  
Exchange Rate : Note 6

Sr. No.	Particulars		Amount (₹ in lacs)
1.	Share Capital <sup>5</sup>	:	1541.83
2.	Reserves & Surplus	:	576.46
3.	Total Assets	:	2345.25
4.	Total Liabilities	:	226.96
5.	Investments	:	-
6.	Turnover	:	735.76
7.	Profit before Taxation	:	515.57
8.	Provision for taxation	:	-
9.	Profit after taxation	:	515.57
10.	Proposed Dividend	:	-
11.	% of shareholding	:	100%

## Notes:

- Name of subsidiaries which are yet to commence operations: Not Applicable
- Name of subsidiaries which have been liquidated or sold during the year: Not Applicable
- Reporting period of the subsidiary is same that of the Holding Company i.e. of Shaily Engineering Plastics Ltd.: Yes
- There are no Associates/Joint Ventures of the Company.
- As on 31st March 2023, Share Capital of Shaily (UK) Ltd. consists of 2,00,000 equity shares of GBP 1/- each fully paid up and 13,50,000 non-convertible preference shares of GBP 1/- each fully paid up.
- Exchange Rate for items in the above table at Sr. No. 1 is 1 GBP\* = ₹ 101.31, 92.27, 99.84, for Sr. No. 2, 6,7,9 is 1 GBP = ₹96.77, for Sr. 3 & 4 is 1 GBP = 101.87.

\*Note: Break up of Share capital 900000x101.31; 250000x92.27; 400000x99.84)

For and on Behalf of the Board of Directors

Shaily Engineering Plastics Limited  
CIN: L51900GJ1980PLC065554

Mahendra Sanghvi  
Executive Chairman  
DIN: 00084162

Vadodara  
20 May 2023

Amit Sanghvi  
Managing Director  
DIN: 00022444

Vadodara  
20 May 2023

Ashish Somani  
Chief Financial Officer

Vadodara  
20 May 2023

Dimple Mehta  
Company Secretary

Vadodara  
20 May 2023