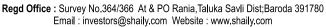
## Shaily Engineering Plastics Limited





## **UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011**

(Rs. in lacs)

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Sr.		Quarter ended		Year ended
No.	Particulars	30th June 2011	30th June 2010	31-03-11
		(Unaudited)	(Unaudited)	(Audited)
1	Gross sales / Income from operations	3,624.19	2,929.43	12,913.47
	Less : Excise duty and education cess on sales	44.70	66.15	247.42
	Net sales / Income from operations	3,579.49	2,863.28	12,666.05
2	Total expenditure	<b>'</b>	,	,
	a. Decrease / (Increase) in stock in trade and work in progress	18.73	12.01	43.04
	b. Consumption of Raw materials	2,439.60	1,852.68	8,331.47
	c. Employee costs	301.31	282.85	1,158.57
	d. Depreciation	120.51	126.23	469.36
	e. Other Expenses	384.86	402.90	1,700.49
	f. Total	3,265.01	2,676.67	11,702.93
3	Profit / (loss) from Operations before Other Income, Interest and	314.48	186.61	963.12
	Exceptional Items (1-2)			
4	Other income	32.98	13.73	106.00
5	Profit / (loss) before Interest and Exceptional Items (3+4)	347.46	200.34	1,069.12
6	Interest	193.20	148.40	700.67
7	Profit/ (loss) after Interest but before Exceptional Items (5-6)	154.27	51.94	368.45
8	Exceptional items	-	-	-
9	Profit / ( loss ) from Ordinary Activities before tax (7+8)	154.27	51.94	368.45
10	Tax Expenses: Provision for Taxation(Current/Deferred)	(1.29)	-	60.16
	Less: MAT Credit Entitlement	-	-	73.42
11	Net profit / (loss) from ordinary activities after tax (9-10)	155.55	51.94	381.71
12	Extraordinary Item	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	155.55	51.94	381.71
14	Paid up Equity share capital ( Rs 10 / each )	731.84	731.84	731.84
15	Reserve excluding Revaluation Reserves as per balance sheet of previous	-	-	1968.77
	accounting year			
16	Earnings/(Loss) Per Share (EPS)			
	a) Basic EPS (not annualized)	1.41	0.71	3.81
	b) Diluted EPS (not annualized)	1.41	0.71	3.81
17	Public Shareholding			
	- No. of shares	3,005,300	3,020,000	3,005,300
40	- Percentage of shareholding	41.06%	41.27%	41.06%
18	Promoters and promoter group Shareholding			
	a) Pledged/Encumbered	500.005	500.005	500.005
	- Number of shares	596,295	596,295	596,295
	- Percentage of shares (as a % of the total shareholding of	13.83%	13.87%	13.83%
	promoter and promoter group)	0.450/	0.450/	0.450/
	- Percentage of shares (as a % of the total share capital of the company)	8.15%	8.15%	8.15%
	b) Non-encumbered	2 746 925	2 702 125	2 716 025
	- Number of Shares	3,716,835 86.17%	3,702,135	3,716,835 86.17%
	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	00.17%	86.13%	00.17%
	- Percentage of shares (as a % of the total share capital of the company)	50.79%	50.58%	50.79%
Note	i Groomage of Shares (as a 70 of the total share capital of the company)	30.1376	30.30 /0	30.13/0

## Notes:

- Provision for current and deferred tax liability has not been made and will be made if applicable at the end of the year.
- Figures for previous year have been regrouped / rearranged wherever necessary.
- Provision for foreign exchange impact on outstanding assets / liability has not been made in view of the volatility and would be made at the end of the year.
- As the Company operates in a single primary business segment, disclosure requirements as per Accounting Standard 17 (AS 17) on segmental reporting are not applicable.

  The Company had received NIL complaints from shareholders during the quarter and complaints at the starting of the
- The above results have been subjected to review by the audit committee & approved and taken on record by the Board of Directors
- at their meeting held on 6th Aug 2011. The statutory auditor have carried out limited review of the financial results. The Board of Directors have declared an interim dividend @ 7% (on pro-rata basis) on its 1,499,820 7% Cummulative Convertible Preference Shares of Rs.56 each which were converted on 5th January 2009 into equity shares amounting to a total interim dividend payout of Rs.5,035,873 (including Dividend Distribution Tax).

6th August 2011

For Shaily Engineering Plastics Limited Mahendra Sanghvi **Managing Director**