

SEPL/SE/OCTOBER/25-26
31st October 2025

The General Manager,
Corporate Relations/Listing
Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 501423

The Manager,
Listing Compliances Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: SHAILY

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ('SEBI Listing Regulations')-Intimation of unsecured loan granted to Shaily Innovations FZCO, Dubai, UAE, a Wholly Owned Subsidiary ('WOS') of the Company.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has granted an Unsecured Loan to **Shaily Innovations FZCO, Dubai, UAE , a Wholly Owned Subsidiary ("WOS")** of the Company.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure A.

You are requested to take the same on record.

Thanking You.

Yours truly,
For Shaily Engineering Plastics Limited

Harish Punwani
Company Secretary & Compliance Officer
M. No. A50950

Encl: a/a

Annexure A

Relevant details as required under Regulation 30 – Para B of Part A of Schedule III of the LODR read with Para B (5) of Annexure 18 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered;	The Loan agreement (“the Agreement”) has been entered into between Shaily Engineering Plastics Limited (“the Company/Lender”) and Shaily Innovations FZCO, Dubai, UAE, a Wholly owned Subsidiary of the Company (hereinafter “the Borrower”)
b.	Purpose of entering into the agreement;	The Borrower shall utilize the Facility Amount for its capital expenditure, business development purposes and to cover operational expenditure to run the business at initial phase
c.	Size of agreement	For an amount not exceeding USD 10,00,000/-
d.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% shares of the Borrower.
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	<p>The Agreement does not contain terms pertaining to right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure.</p> <p>Tenor: A maximum tenor of 10 (Ten) years from the Effective Date</p> <p>Interest Payment: The Borrower agrees and undertakes that it shall pay an interest (“Interest”) on the Facility Amount at the rate of 8.00% per annum.</p>
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The Borrower is a wholly owned subsidiary of the Company.
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length	<p>Yes, the Borrower is a wholly owned subsidiary of the Company and therefore the transaction would fall within the related party transactions.</p> <p>The said transaction is at arms’ length.</p>

h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable											
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	<table border="1"> <tr> <td data-bbox="890 450 1161 752">Details of the lender/borrower</td> <td data-bbox="1161 450 1428 752"> Lender: Shaily Engineering Plastics Limited Borrower: Shaily innovations FZCO, Dubai, UAE </td> </tr> <tr> <td data-bbox="890 752 1161 786">Nature of the loan</td> <td data-bbox="1161 752 1428 786">Unsecured loan</td> </tr> <tr> <td data-bbox="890 786 1161 887">Total amount of loan granted</td> <td data-bbox="1161 786 1428 887">For an amount not exceeding USD 10,00,000</td> </tr> <tr> <td data-bbox="890 887 1161 987">Date of remittance of funds</td> <td data-bbox="1161 887 1428 987">29th October 2025</td> </tr> <tr> <td data-bbox="890 987 1161 1066">Details of the security provided</td> <td data-bbox="1161 987 1428 1066">None (Unsecured Loan)</td> </tr> </table>	Details of the lender/borrower	Lender: Shaily Engineering Plastics Limited Borrower: Shaily innovations FZCO, Dubai, UAE	Nature of the loan	Unsecured loan	Total amount of loan granted	For an amount not exceeding USD 10,00,000	Date of remittance of funds	29th October 2025	Details of the security provided	None (Unsecured Loan)	
Details of the lender/borrower	Lender: Shaily Engineering Plastics Limited Borrower: Shaily innovations FZCO, Dubai, UAE												
Nature of the loan	Unsecured loan												
Total amount of loan granted	For an amount not exceeding USD 10,00,000												
Date of remittance of funds	29th October 2025												
Details of the security provided	None (Unsecured Loan)												
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable											
k.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable											